



SUNRISE RESOURCES PLC

12 November 2012

EQUITY FINANCE FACILITY ("EFF") WARRANTS

Sunrise Resources plc ("Sunrise" or "the Company"), the AIM-quoted diversified mineral exploration and development specialist, wishes to advise that the exercise price of the 6,500,000 Warrants issued to Darwin Strategic Limited in connection with the provision of the £3 million EFF announced on 25 October 2012 will be 1.46 pence per Ordinary Share.

Further information:

Sunrise Resources plc

Patrick Cheetham, Executive Chairman

Tel: +44 (0)845 868 4590

Northland Capital Partners Limited

Gavin Burnell / Edward Hutton
Alice Lane / John-Henry Wicks (Broking)

Tel: +44 (0)20 7796 8800

Yellow Jersey PR Limited

Dominic Barretto

Tel: +44 (0)7768 537 739

Notes to Editors

About Sunrise Resources plc

Sunrise Resources plc is a diversified mineral exploration and development specialist.

The Company's objective is to develop profitable mining operations to sustain the Company's wider exploration efforts and create value for shareholders through the discovery of world-class deposits.

The Company is evaluating a product opportunity for white barite in south-west Ireland and diamond exploration interests in Western Australia & Finland.

Shares in the Company trade on AIM under the symbol "SRES".