

SUNRISE RESOURCES plc

(“the Company”)

AIM Announcement

7 December 2022

Issue of Convertible Security

The Company hereby announces that on 6 December 2022 it has issued a convertible security with the nominal value of £200,000 at the purchase price of £200,000 pursuant to, and on and subject to the terms and conditions set out in, the investment agreement dated 29 November 2022, the details of which were disclosed to the market on 30 November 2022.

Further information

Sunrise Resources plc Patrick Cheetham, Executive Chairman	Tel: +44 (0)1625 838 884
Beaumont Cornish Limited <i>Nominated Adviser</i> James Biddle/Roland Cornish	Tel: +44 (0)20 7628 3396
Peterhouse Capital Limited <i>Broker</i> Lucy Williams/Duncan Vasey	Tel: +44 (0)207 469 0930

Shares in the Company trade on AIM. EPIC: "SRES".
Website: www.sunriseresourcesplc.com

Market Abuse Regulation (MAR) Disclosure

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 which forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ('MAR'). Upon the publication of this announcement via Regulatory Information Service ('RIS'), this inside information is now considered to be in the public domain.