



(“the Company”)

AIM Announcement

11 August 2023

ISSUE OF WARRANTS

Sunrise Resources plc wishes to announce as follows:

Issue of Employee Warrants

On Wednesday 9 August 2023, the Board resolved to issue warrants to subscribe for Ordinary Shares in the Company as part of a long-standing annual arrangement as follows:

A total of 9,000,000 warrants over new Ordinary Shares, representing 0.22% of the Company’s issued share capital, are being issued to certain employees of Tertiary Minerals plc (“Tertiary”) working on the Company’s behalf and to the two non-executive directors of the Company in connection with their remuneration as follows:

Grantee	No. of Warrants	Warrant Exercise Price (pence per share)
Tertiary Employees (4)	(Total of) 4,000,000	0.1
Non-Executive Director Roger Murphy	2,500,000	0.1
Non-Executive Director James Cole	2,500,000	0.1

The Warrant exercise price is 0.1 pence, being the par value of the Company’s Ordinary Shares. Each warrant entitles the holder to subscribe for one new Ordinary Share in the Company at the warrant exercise price at any time within the period of 4 years from 9 August 2024.

This brings the total number of warrants in issue in the Company to 85,000,000. This represents 2.11% of the Company’s issued share capital.

Further information:

Sunrise Resources plc

Patrick Cheetham, Executive Chairman

Tel: +44 (0)1625 838 884

Beaumont Cornish Limited

Nominated Adviser

James Biddle/Roland Cornish

Tel: +44 (0)207 628 3396

Market Abuse Regulation (MAR) Disclosure

The information set out below is provided in accordance with the requirements of Article 19(3) of the Market Abuse Regulations (EU) No. 596/2014 which forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ('MAR').

NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM.

1	Details of the person discharging managerial responsibilities /person closely associated					
a)	Name	Roger Murphy				
2	Reason for the notification					
a)	Position/status	Non-executive director				
b)	Initial notification /Amendment	Initial notification				
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a)	Name	Sunrise Resources plc				
b)	LEI	213800MGDOE974QHPZ44				
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a)	Description of the financial instrument, type of instrument	Warrants, each warrant to subscribe for one ordinary share of 0.1p each				
	Identification code	GB00B075Z681				
b)	Nature of the transaction	Grant of Warrants				
c)	Price(s) and volume(s)	<table border="1"> <tr> <td>Price(s)</td> <td>Volume(s)</td> </tr> <tr> <td>Exercise price of 0.1 pence</td> <td>2,500,000 warrants</td> </tr> </table>	Price(s)	Volume(s)	Exercise price of 0.1 pence	2,500,000 warrants
Price(s)	Volume(s)					
Exercise price of 0.1 pence	2,500,000 warrants					
d)	Aggregated information - Aggregated volume - Price	N/A (Single transaction as in 4 c) above)				
e)	Date of the transaction	09/08/2023 11:00 UTC				
f)	Place of the transaction	Outside a trading venue (XOFF)				

1	Details of the person discharging managerial responsibilities /person closely associated	
a)	Name	James Cole

2	Reason for the notification	
a)	Position/status	Non-executive director
b)	Initial notification /Amendment	Initial notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Name	Sunrise Resources plc
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e)	Date of the transaction	09/08/2023 11:00 UTC
f)	Place of the transaction	Outside a trading venue (XOFF)

1.	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name:	Michael Dogbe
2.	Reason for the notification	
a)	Position/status:	Management Accountant, Tertiary Minerals plc
b)	Initial notification/Amendment:	Initial notification

3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor						
a)	Name:	Sunrise Resources plc					
b)	LEI:	213800MGDOE974QHPZ44					
4.	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted						
a)	Description of the financial instrument, type of instrument: Identification code:	Warrants, each warrant to subscribe for one ordinary share of 0.1p each GB00B075Z681 (Ordinary Shares)					
b)	Nature of the transaction:	Grant of warrants to subscribe for new ordinary shares					
c)	Price(s) and volume(s):	<table><tr><td>Price(s)</td><td>Volume(s)</td></tr><tr><td>Exercise Price of 0.1 pence</td><td>1,000,000 warrants</td></tr></table>		Price(s)	Volume(s)	Exercise Price of 0.1 pence	1,000,000 warrants
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e)	Date of the transaction:	10/08/2023 11:00 UTC					
f)	Place of the transaction:	Outside a trading venue					

1.	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name:	Jaelithe Talboom
2.	Reason for the notification	
a)	Position/status:	Office Manager, Tertiary Minerals plc
b)	Initial notification/Amendment:	Initial notification
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Name:	Sunrise Resources plc
b)	LEI:	213800MGDOE974QHPZ44

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f)	Place of the transaction:	Outside a trading venue					

1.	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name:	Joel Cheetham
2.	Reason for the notification	
a)	Position/status:	Project Manager, Permitting & GIS, Tertiary Minerals plc
b)	Initial notification/Amendment:	Initial notification
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Name:	Sunrise Resources plc
b)	LEI:	213800MGDOE974QHPZ44
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e)	Date of the transaction:	09/08/2023 11:00 UTC				
f)	Place of the transaction:	Outside a trading venue				

1.	Details of the person discharging managerial responsibilities/person closely associated						
a)	Name:	Susan Swift					
2.	Reason for the notification						
a)	Position/status:	Office Administrator, Tertiary Minerals plc					
b)	Initial notification/Amendment:	Initial notification					
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor						
a)	Name:	Sunrise Resources plc					
b)	LEI:	213800MGDOE974QHPZ44					
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e)	Date of the transaction:	09/08/2023 11:00 UTC
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