

Sunrise Resources plc



**A DIVERSIFIED
MINERAL
EXPLORATION &
DEVELOPMENT
COMPANY**

**Presentation to:
Mining Maven
West Midlands Investor Evening
25 February 2017**

**GOLD
DIAMONDS
INDUSTRIAL
MINERALS
SILVER**

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Directors & Officers



Patrick Cheetham
Executive Chairman

A geologist with 35 years in exploration management and 30 years as executive director of public traded companies. Currently Executive Chairman Tertiary Minerals plc.



David Swan
Non-Executive Director

Chartered Accountant. Former Group Leader in Mining and Resource Group, Ernst & Young, Sydney and CFO of Oriel Resources. Currently a director of Central Asia Metals plc.



Roger Murphy
Non-Executive Director

CEO, Sula Iron & Gold plc. Former MD Investment Banking, Dundee Securities Europe Ltd. Worked as a geologist for various companies, including Anglovaal Mining and British Petroleum.



Colin Fitch
Company Secretary

Barrister-at-Law & Chartered Secretary. Formerly Corporate Finance Director Kleinwort Benson.

Shares & Shareholders



Shares on issue	1,214,710,167
Share Price (mid. 22 February 2017)	0.14p
52 Week Low-High Range	0.11p – 0.29p
Current Market Cap.	£1.70 million
Warrants	
282,875,000 exercisable at prices from 0.135-1.25 pence	

Notified Interests		%
Tertiary Minerals plc	136,454,787	11.2
Patrick Cheetham	75,776,599	6.2
Damille Investments Limited	56,500,000	4.7
Paul Johnson	52,025,589	4.3
Charles Hall	45,500,000	3.7

SRES Share Performance



SRES: 5 year share chart at 23 February 2017 www.iii.co.uk

Directors' Interests		%
Patrick Cheetham	75,776,599	6.2
Roger Murphy	17,302,848	1.4
David Swan	8,710,863	0.7

Company Strategy & Business Plan



1

Strategic Objectives

2

To generate cash flow from more advanced projects.

Industrial minerals projects have the greatest potential to achieve an early cash flow as these typically have fewer permitting issues enabling production to advance more quickly than base or precious metal projects.

To add value through mineral discovery by drill testing necessarily more speculative exploration targets.

The highest value creation for shareholders in junior mining companies comes from early drill-discovery of precious, base metal and diamond deposits.

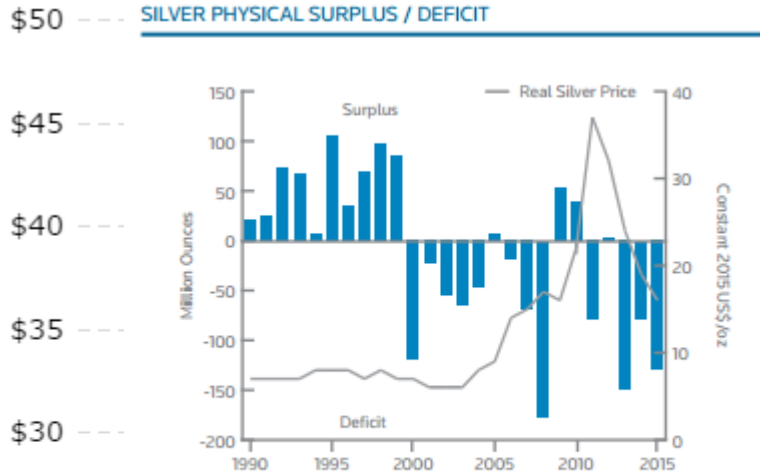
Company Business Plan:

- Acquire 100% of a project through research and by staking or licencing of “open ground” from the relevant authority. This allows the Company to acquire 100% ownership of valuable assets at low cost.
- To run the Company with low overheads and be a low cost explorer.
- To farm-out certain projects to reduce exploration costs.



KEY
SILVER & GOLD
PROJECTS

The Silver Market

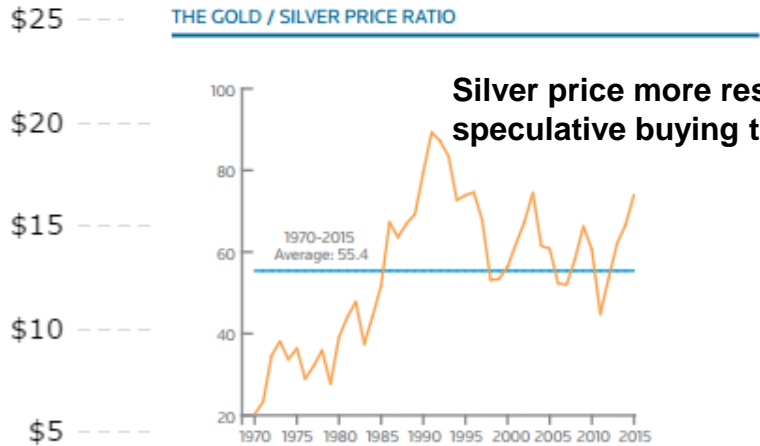


Source: GFMS, Thomson Reuters

Third consecutive year of supply deficit

2011

1979



Source: Thomson Reuters Eikon

Silver price more responsive to speculative buying than the gold price

Silver Price 1917-2017

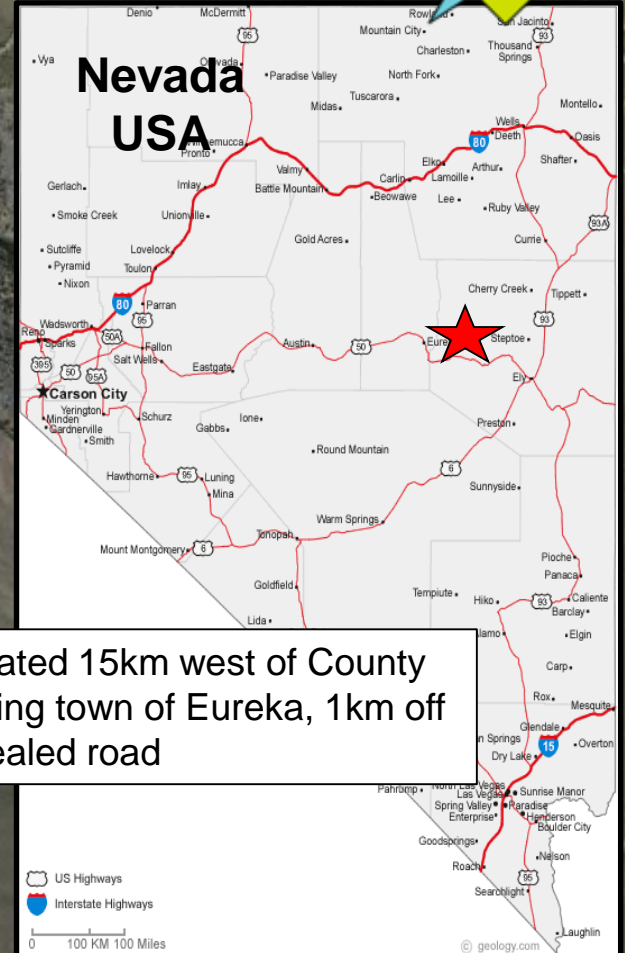
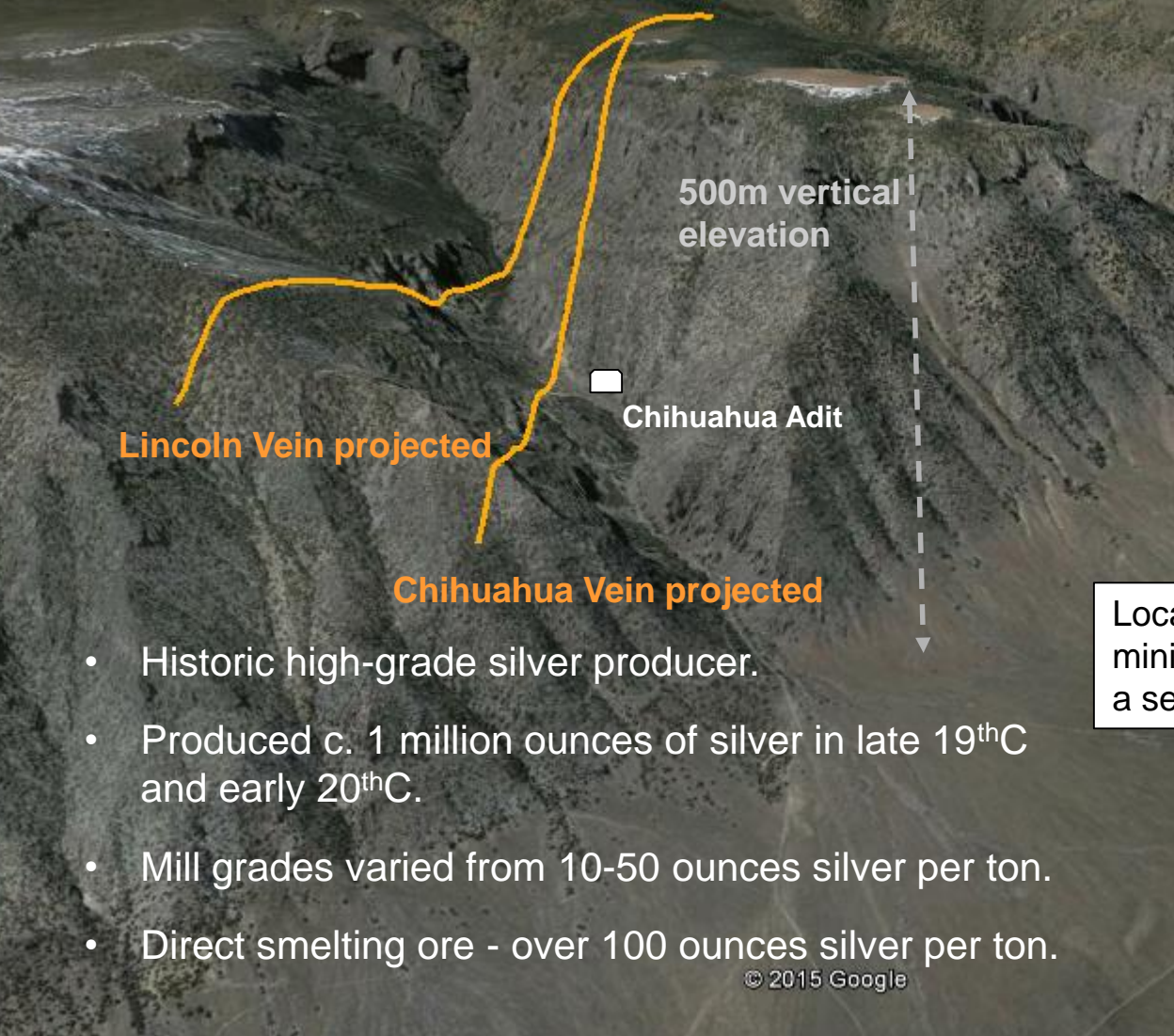
1950

2000

Bay State Silver Project - Location



Google Earth oblique view looking northwest



Located 15km west of County mining town of Eureka, 1km off a sealed road

- Historic high-grade silver producer.
- Produced c. 1 million ounces of silver in late 19thC and early 20thC.
- Mill grades varied from 10-50 ounces silver per ton.
- Direct smelting ore - over 100 ounces silver per ton.

© 2015 Google

Sealed road

Google

Inside the Bay State Silver Mine



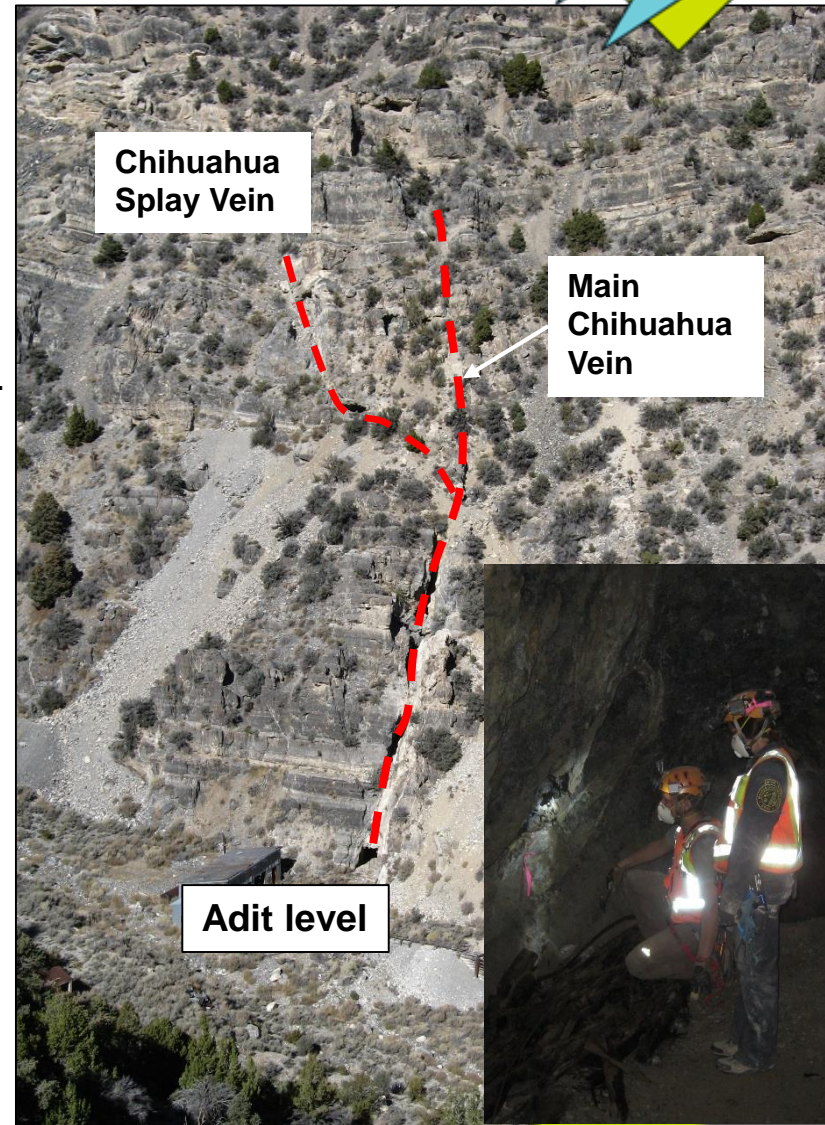
Video tour of Chihuahua underground workings:

<http://www.sunriseresourcesplc.com/projects/bay-state-silver-project>

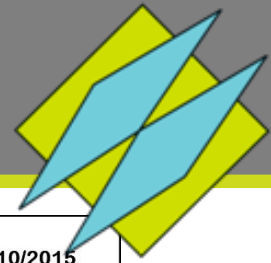


Chihuahua Vein System

- Known strike length of nearly 1km.
- Surface sampling programme:
 - average over 11 ounces/ton silver over 280m strike length.
- Underground sampling programme north along the Chihuahua adit:
 - Bonanza values up to 4kg/tonne silver (0.4% or 117oz/t) within bedded replacement style mineralisation at end of adit over 61cm (2ft).
 - Over 1kg/tonne silver (1,123g/t or 33oz/t) average for 18 samples along 230m strike length to end of adit.
 - Base metals enriched up to 10% combined lead-zinc-copper.
- The vein remains open to the north and south.



Phase 1 Drilling (2015)



Bay State Silver Project - Schematic 3D View of Phase 1 Drilling

22/10/2015

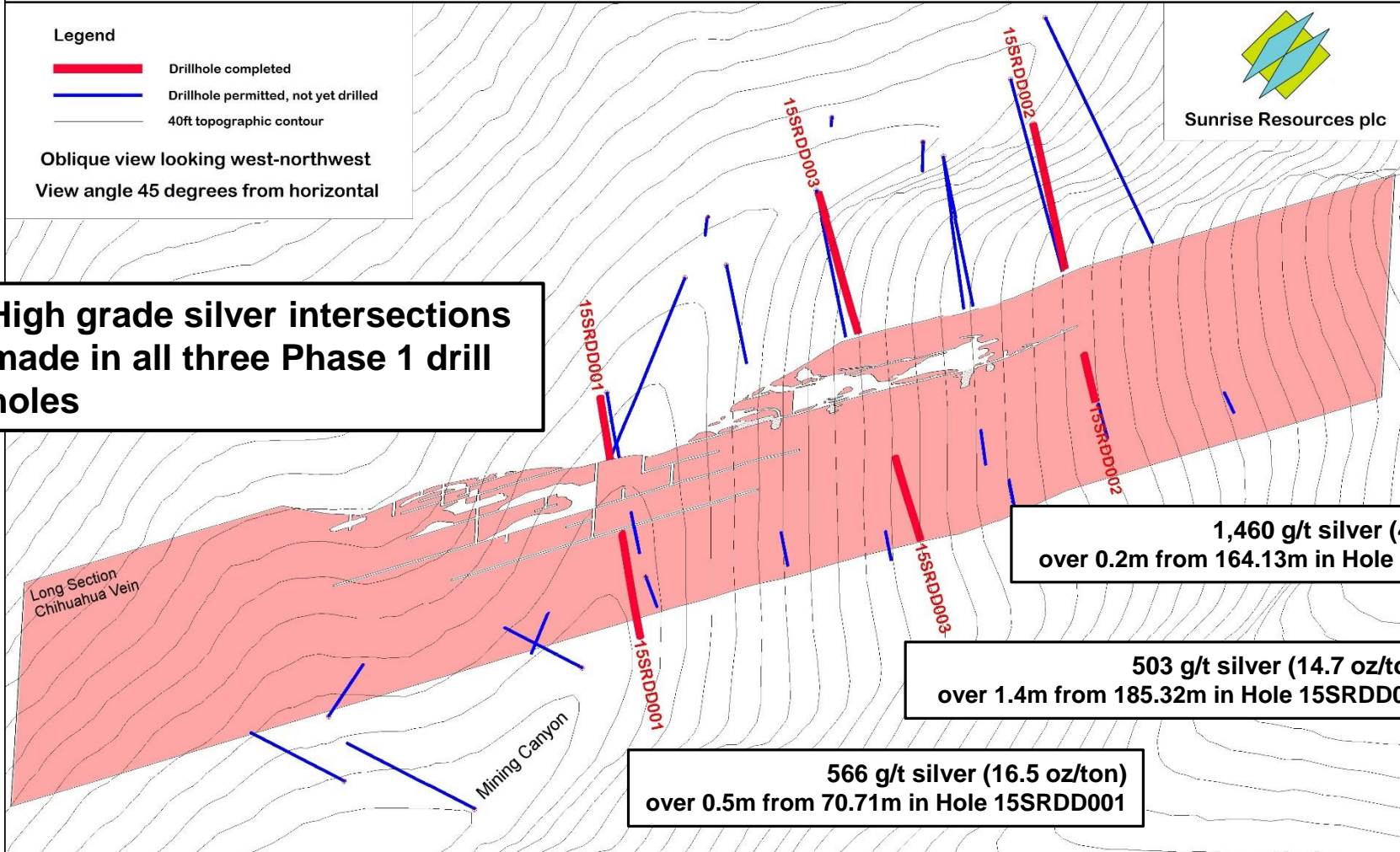
Legend

- Drillhole completed
- Drillhole permitted, not yet drilled
- 40ft topographic contour

Oblique view looking west-northwest
View angle 45 degrees from horizontal



High grade silver intersections made in all three Phase 1 drill holes



**1,460 g/t silver (42.6 oz/ton)
over 0.2m from 164.13m in Hole 15SRDD002**

**503 g/t silver (14.7 oz/ton)
over 1.4m from 185.32m in Hole 15SRDD003**

**566 g/t silver (16.5 oz/ton)
over 0.5m from 70.71m in Hole 15SRDD001**

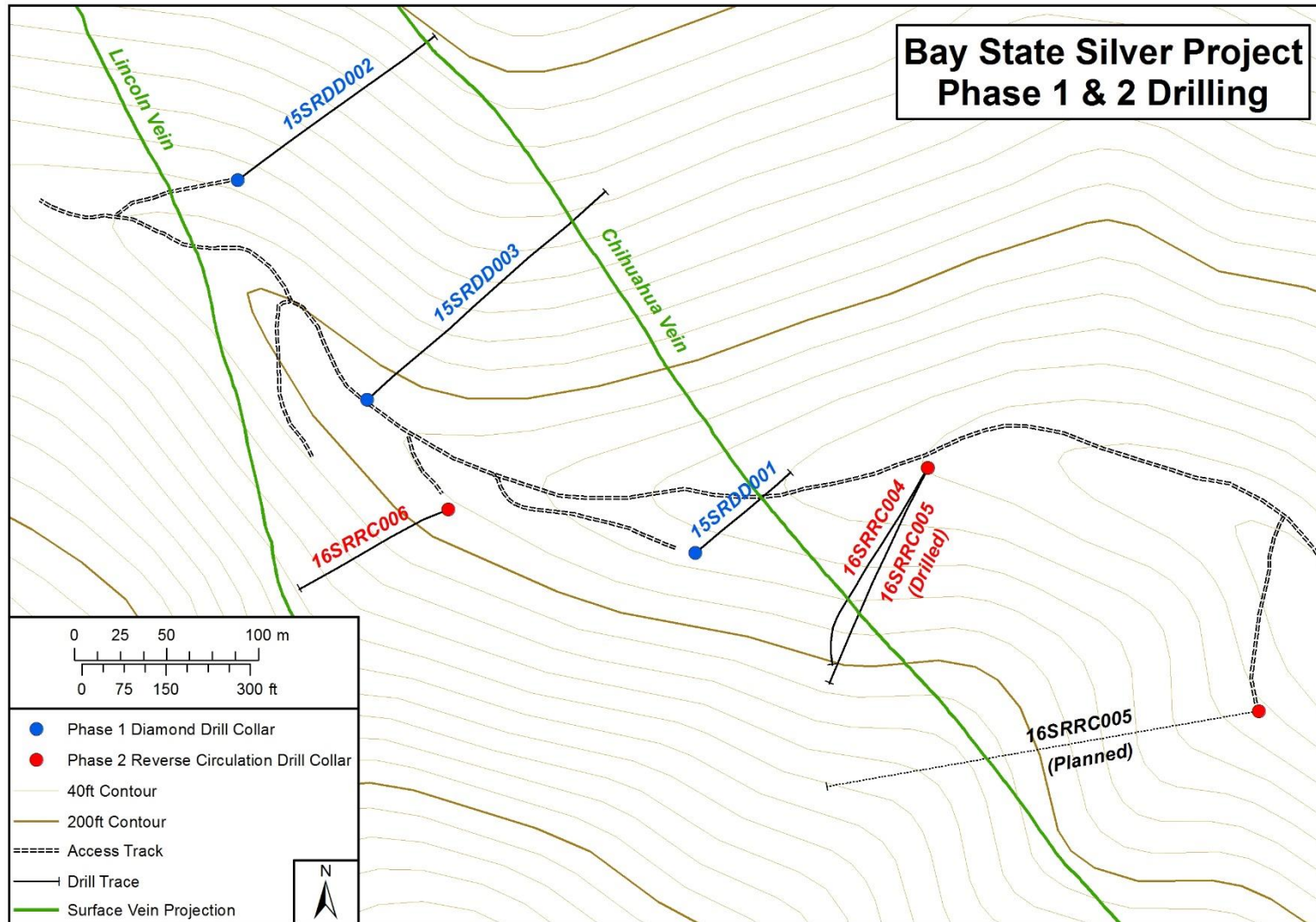
Bay State Silver Project



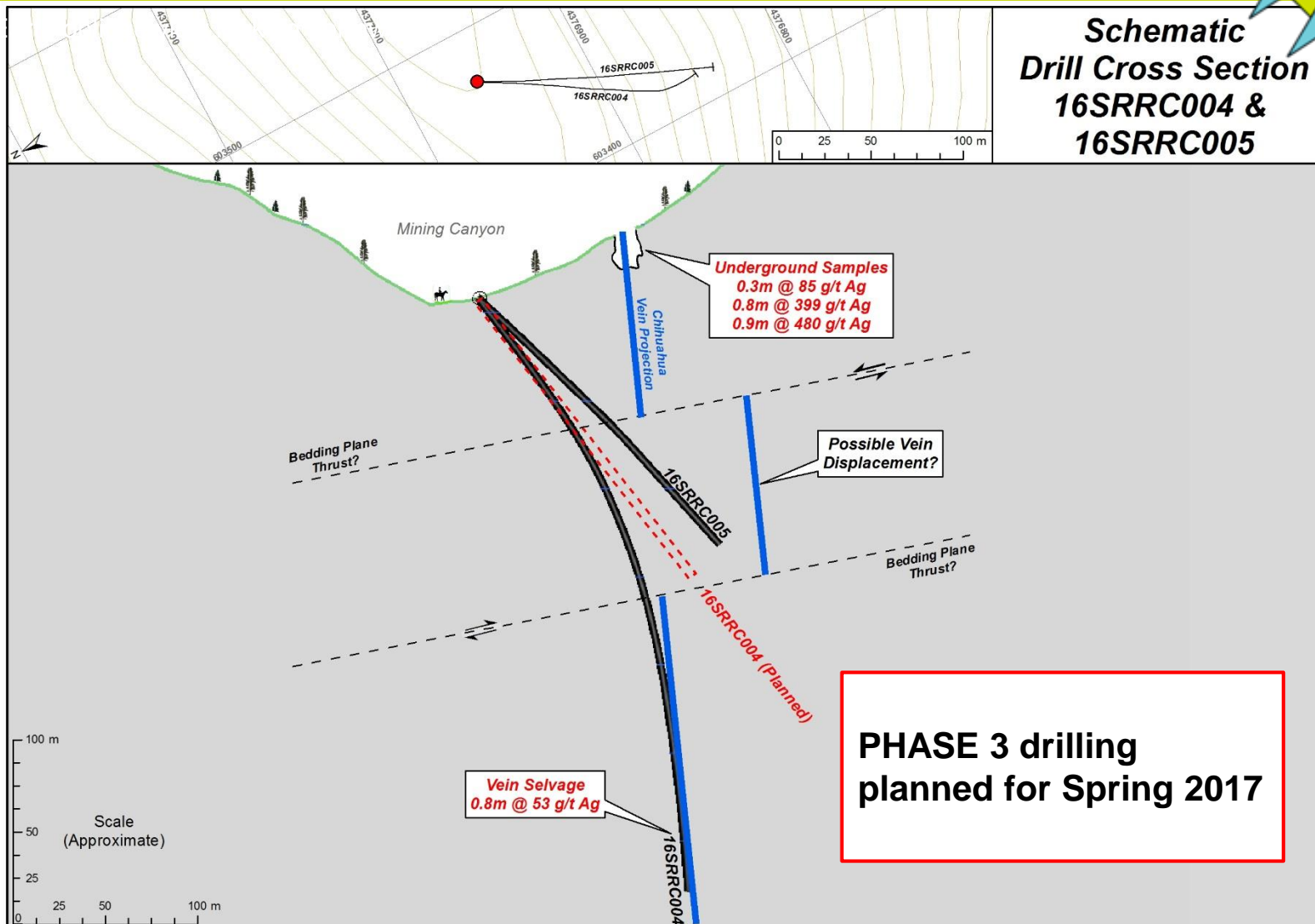
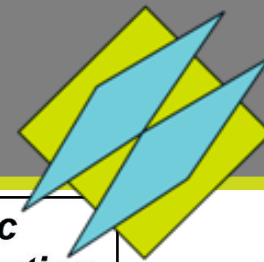
Silver bearing sulphides in Hole 15SDD0003



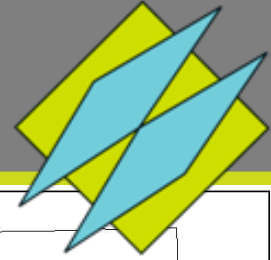
Phase 1 & 2 Drill Plan



Phase 2 Drilling



Westgold Inc., Nevada



Westgold is a dedicated vehicle formed in 2016 to acquire gold & silver projects in Nevada (& western US).

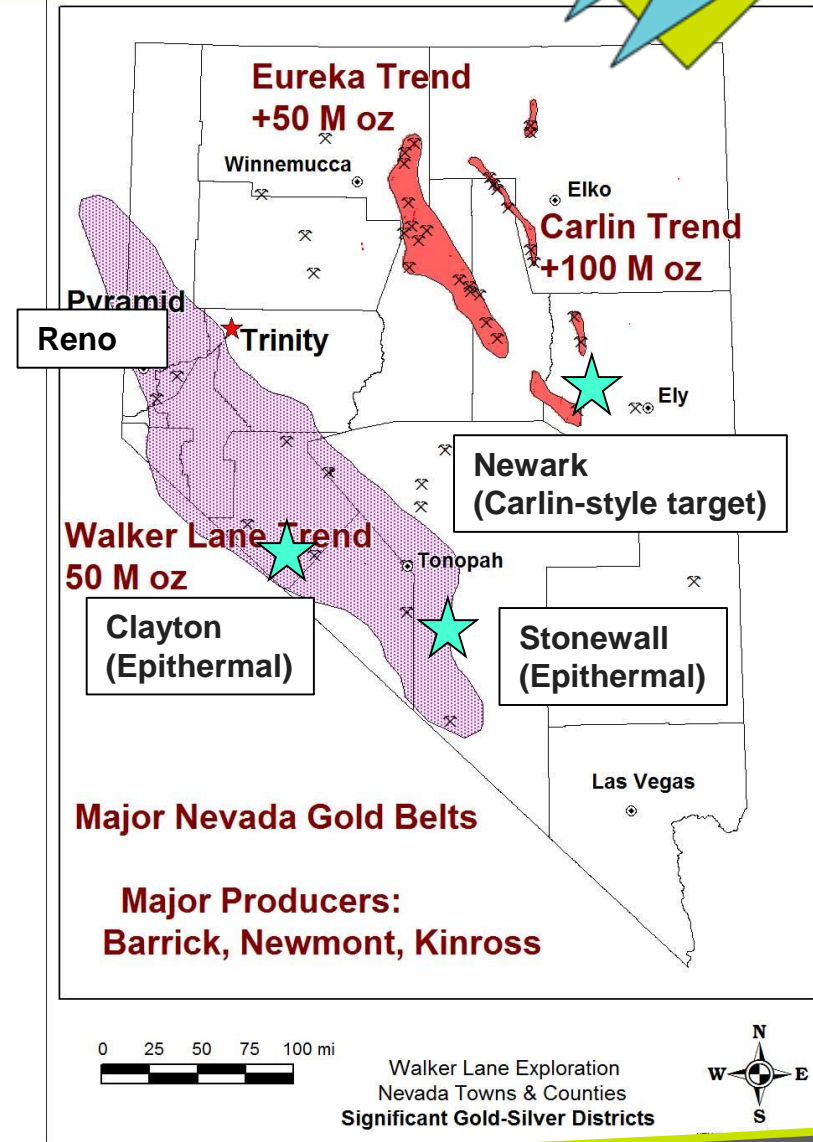
Concept: to take advantage of claim relinquishments made in the mining market downturn.

- Following low cost generator model;
 - sell, lease or JV.
- Dedicated vehicle to allow deal flexibility in financing.
- Staking completed at three projects so far:

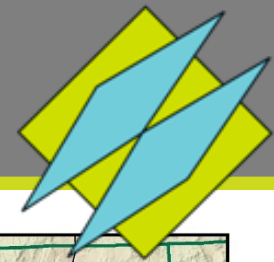
Newark (Carlin-style gold target)

Clayton (Epithermal silver-gold)

Stonewall (Epithermal silver-gold)



Westgold Inc., Newark Project



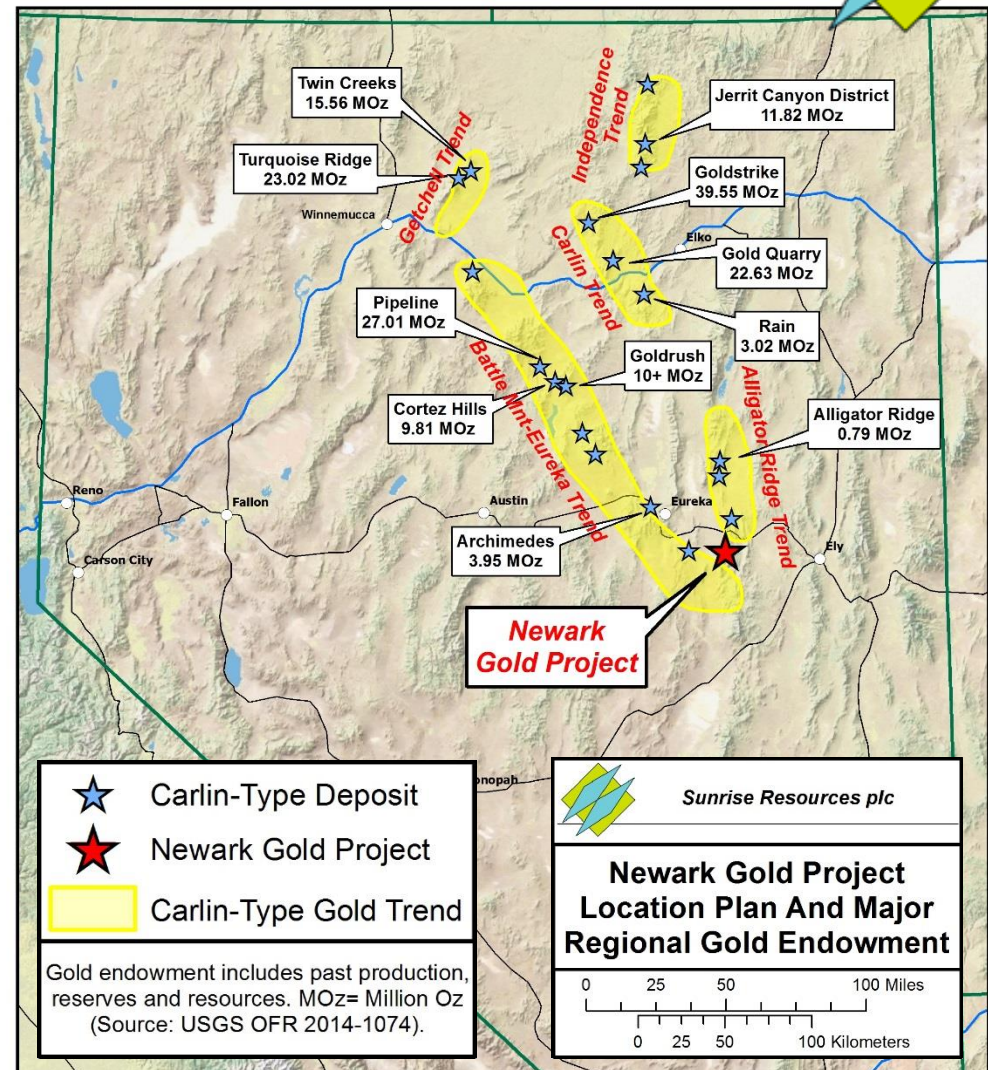
Carlin-style mineralisation:

Can be both large (e.g. Goldstrike, 39 million ounces gold @ 3.3 g/t) and high-grade (e.g. Barrick's recent Goldrush discovery, 10+ million ounces gold at a grade of 10.2 g/t).

Newark is located at south end of the Battle Mountain-Eureka Trend and Carlin-Bald Mountain-Alligator Ridge mine trends.

Newark project shows Carlin-style characteristics and analogies to nearby Alligator Ridge, Pan and Illipah Mines:

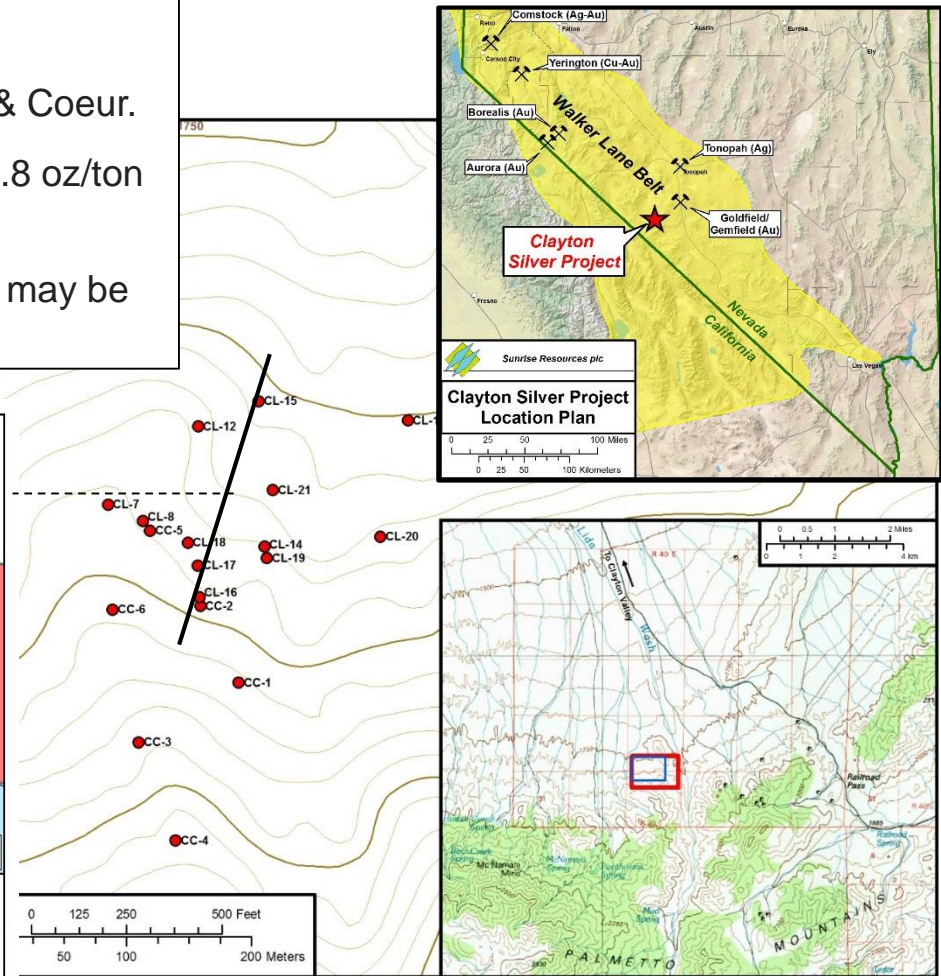
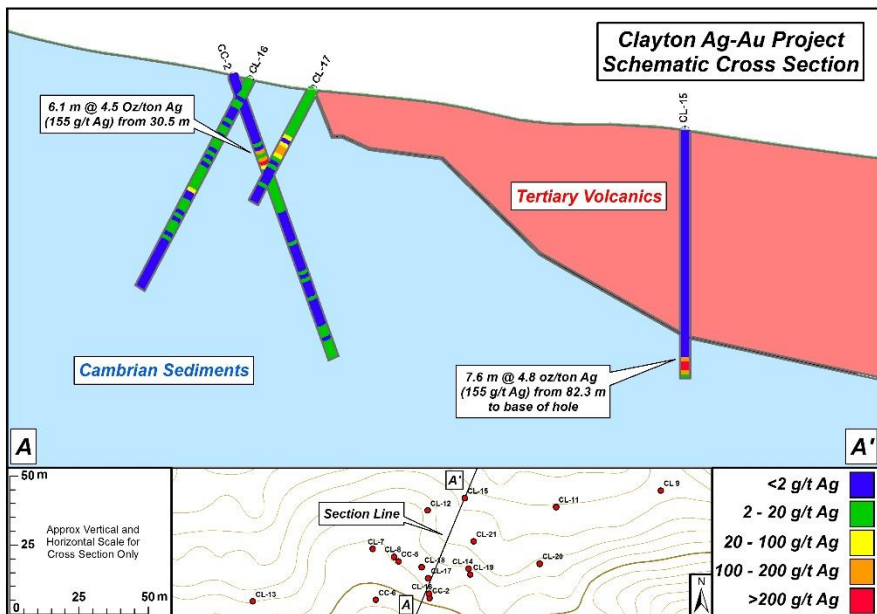
- Extensive rifting (extensional regime)
- Extensive silicification
- Thick gold-anomalous jasperoids overlying target stratigraphy in Joana Limestone and Pilot Shale
- Geochemical associations – barite, etc.



Westgold Inc., Clayton Project



- Located in Walker Lane porphyry/epithermal belt.
- Gold-silver limestone replacement target.
- Follow up historic drilling by Freeport McMoRan & Coeur.
- Wide spaced drilling results up to 7.6m grading 4.8 oz/ton silver and 0.4g/t gold at end of hole.
- Much of silver lost in the fines in drilling – grades may be understated.



Westgold Inc., Stonewall Project



Quartz vein in range front fault

- Large epithermal vein system – up to 30m wide.
- Close to major mined epithermal deposits at Goldfield and Tonopah.
- Anomalous in gold and silver. Targeting bonanza grades in boiling zones below outcrop.



Compare : Typical epithermal colloform banding textures



Above: Midas Ken Snyder Mine, Nevada
3.7 million ounces @ grade 1.3 ounces gold/ton

Above: Stonewall Vein Textures



KEY INDUSTRIAL MINERAL PROJECTS

Sunrise Resources plc



INDUSTRIAL MINERALS are the backbone of any economy:

- affordable raw materials for infrastructure development and maintenance
- Affordable raw materials for agriculture
- High value, high performance materials for various industrial & household products

TOTAL VALUE USA:

US Non-fuel Mineral & Metal Production: \$74.6 billion

US Industrial Minerals Production: \$51.6 billion

US Industrial Minerals Production:
(excluding aggregates) \$26.5 billion

US Metal Mine Production: \$23.0 billion

US Gold Production: \$ 8.5 billion



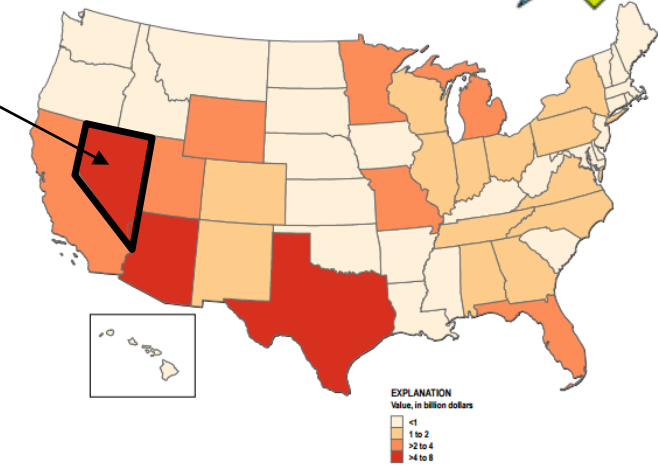
Our Opportunity in Industrial Minerals



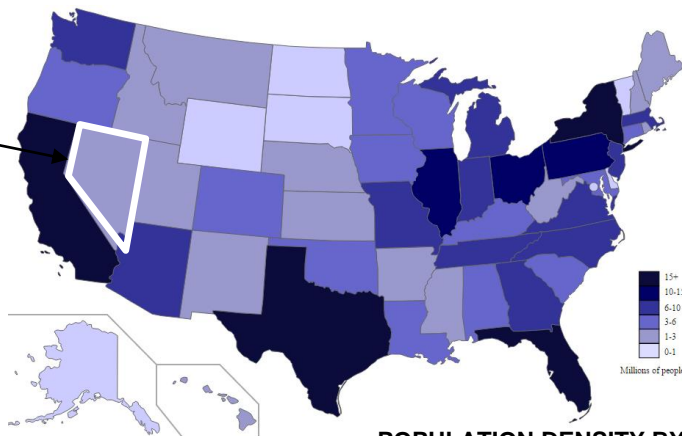
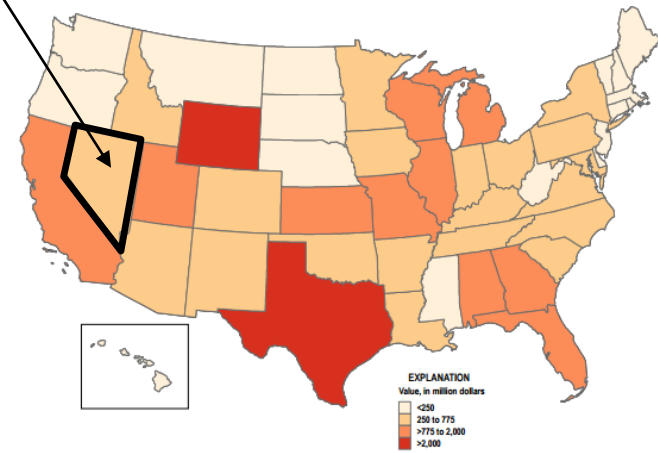
- Nevada is the No.1 Mining State in the USA
- Nevada is only No 19. in the value of industrial minerals production in the USA as developments mainly in metal mining
- Nevada's nearest neighbour, California, has the largest population of all the USA

Industrial Minerals should benefit from the Trump Administration's policies on infrastructure development

VALUE OF NONFUEL MINERALS PRODUCED IN 2016, BY STATE

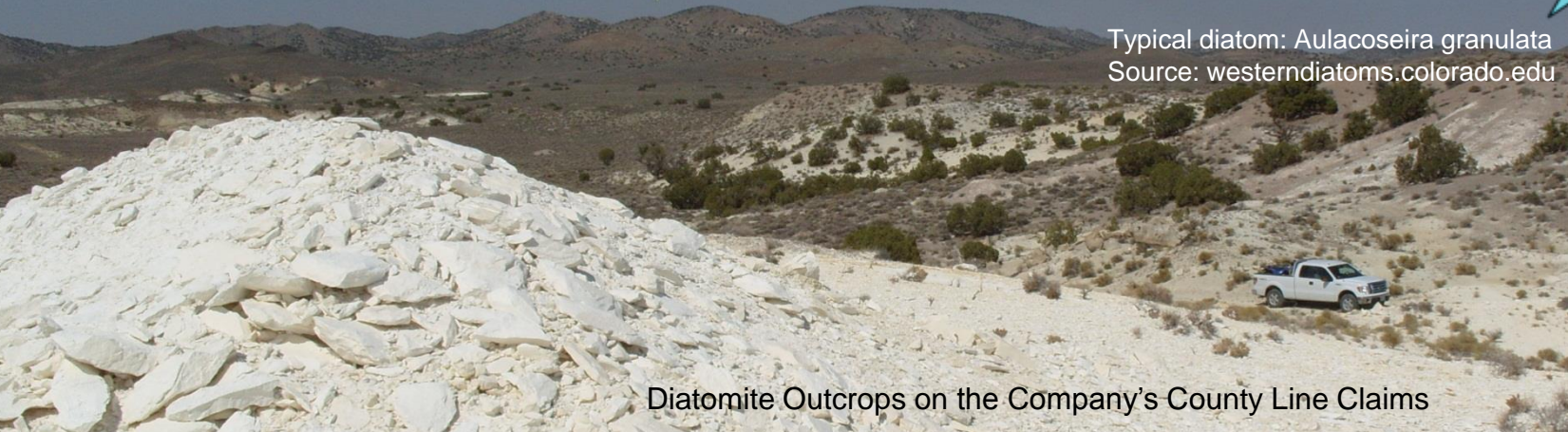
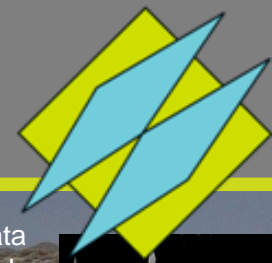


VALUE OF INDUSTRIAL MINERALS PRODUCED IN 2016, BY STATE

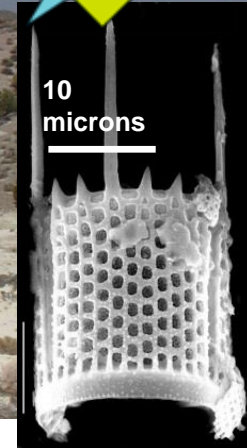


POPULATION DENSITY BY STATE

Diatomite - What is it? How is it used?

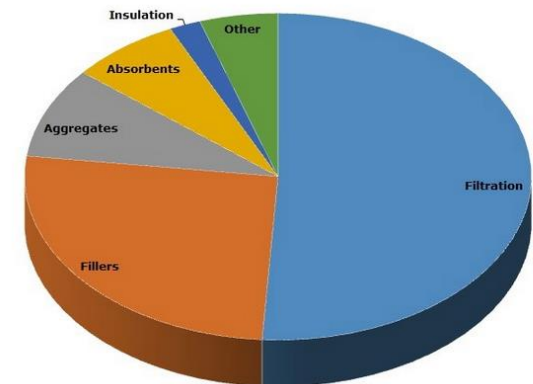


Typical diatom: *Aulacoseira granulata*
Source: westerndiatoms.colorado.edu



Diatomite Outcrops on the Company's County Line Claims

- Lightweight, porous, white, silica-rich rock formed by the accumulation of vast quantities of skeletal material from single-celled aquatic algae.
- It is used in **FILTRATION** of beer, liquor, wine, fats, fruit juices, biofuels and solvents due to high porosity and micro-porous texture used.
- Also used as an **INDUSTRIAL FILLER, ABSORBANT, AGRICULTURAL FEED ADDITIVE & SOIL IMPROVER** and as a lightweight **AGGREGATE** in construction.
- The value of diatomite varies widely from just US\$10s of dollars/ton for lightweight aggregate to over US\$1,000/ton for specialist products.
- Flux-calcined filter aids (58% of market): US\$640-880/ton FOB plant (source: Industrial Minerals Magazine).



Diatomite Production, Western USA

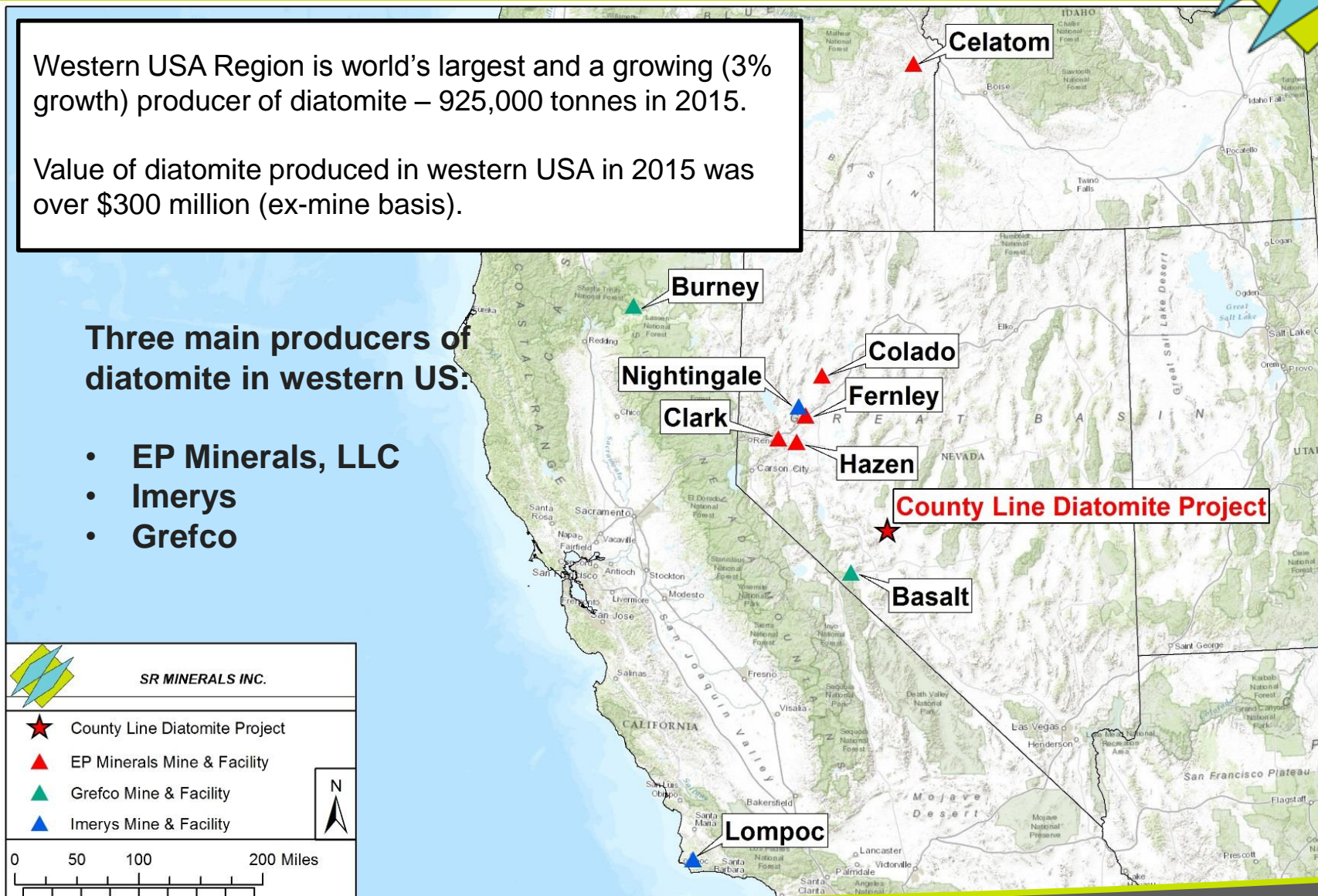


Western USA Region is world's largest and a growing (3% growth) producer of diatomite – 925,000 tonnes in 2015.

Value of diatomite produced in western USA in 2015 was over \$300 million (ex-mine basis).

Three main producers of diatomite in western US:

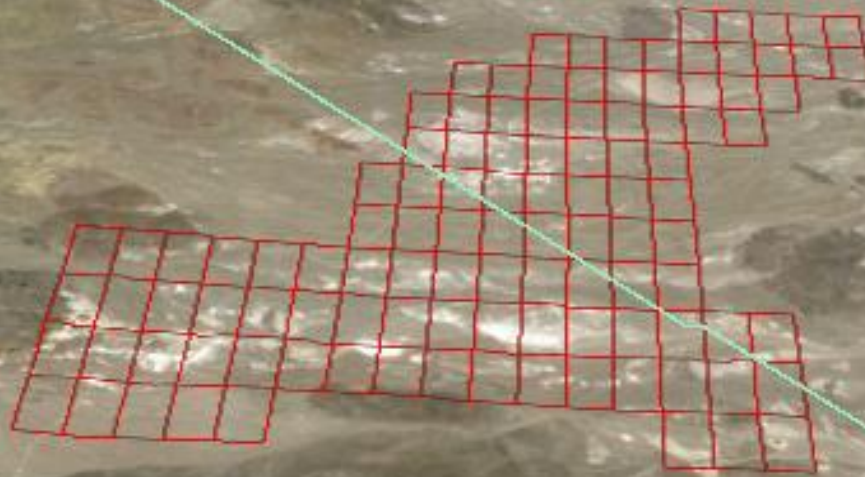
- EP Minerals, LLC
- Imerys
- Grefco



County Line Diatomite Project



- Project located 200km south east of Reno, Nevada, USA
- 109 claims covering 8sq km
- Claim area underlain by extensive beds of diatomite
- Large resource potential indicated by large aerial extent and thick vertical exposures



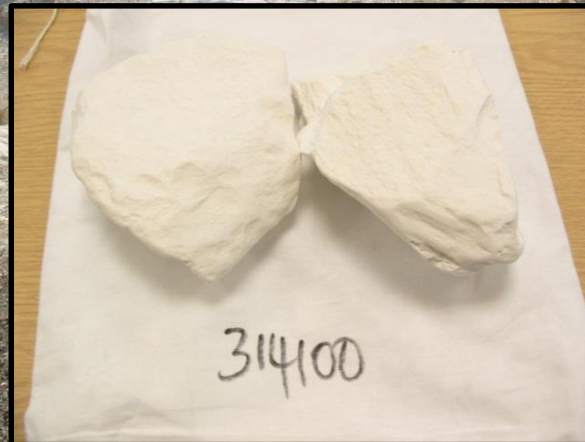
Oblique view looking North



County Line Diatomite Project



- Surface sampling programmes demonstrate consistent results over wide area.
- Testwork carried out by independent laboratories confirm samples suitable for production of higher value filter-aid products.
- Project previously leased to EP Minerals, LLC.
- Will seek Joint Venture partner to fund further evaluation and development.



Pozzolan - What is it? How is it used?



Pozzolan is a silica or silica and aluminium rich material which will, in the presence of moisture, chemically react with lime at ordinary temperatures to form compounds possessing cement-like properties.

Pozzolans can be:

- *Industrial by-products* e.g. coal fired power station fly ash.
- *Natural* – various glassy volcanic materials such as tuff, pumice & perlite.

Pozzolan can be mixed into ordinary Portland cement in the clinker grinding stage to produce Portland pozzolan cement or substituted for Portland cement when making mortars and concrete.

The Romans were the first to use natural pozzolan on a grand scale to construct public buildings, monuments, & infrastructure such as roads and ports, many of which have endured for over 2000 years...

... in contrast, modern concretes using Portland Cement are susceptible to “concrete cancer” (alkali-silica attack).



Our Opportunity in Pozzolan



Substitution of cement with Pozzolan is being driven by greenhouse gas legislation and pressures as production of ordinary Portland Cement is responsible for 5% of the global man-made CO₂ emissions.

Coal fired power station fly ash is becoming scarcer due to phasing out of coal fired power stations and increasing emissions control.

Natural pozzolans have a growing market as a “green” alternative to Portland cement and fly ash and can improve the quality of cements and concretes by improving strength and acid sulphate resistance.

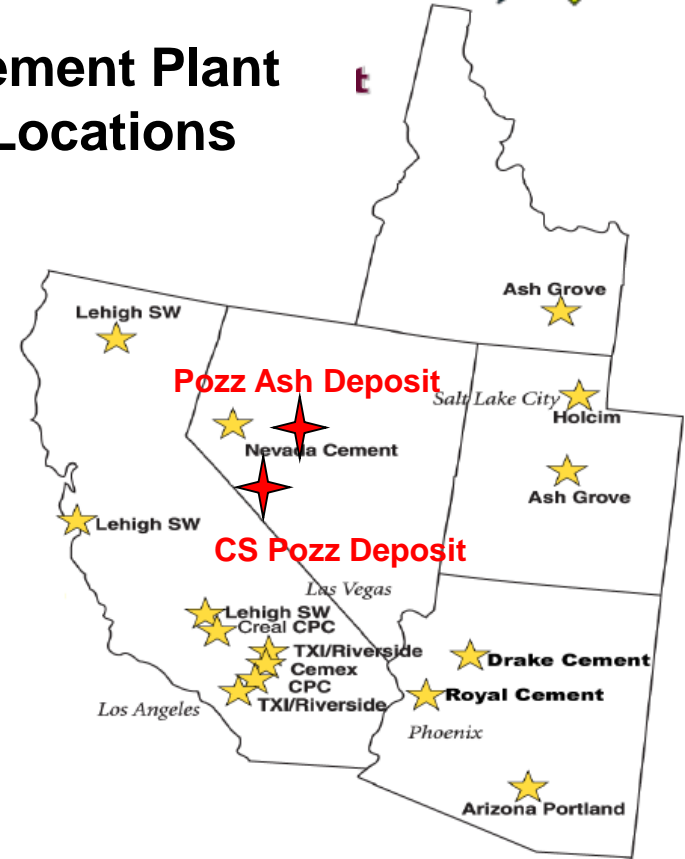
Pozzolan can typically replace 20-25% of the Portland cement used in concrete and cement mixes.

The Company’s two pozzolan projects are centrally located for the major cement plants in the Western USA and adjacent to the most populated state in the USA.

The potential for natural pozzolan is being exploited by Fortune 500 companies like BASF and innovators such as 3M.

up.

Cement Plant Locations



CS Pozz Deposit, Nevada



The current focus is on the CS Pozz Deposit where preliminary testing indicates that:

- the CS Deposit sample is a high quality natural pozzolan competitive with commercial deposits in the market today.
- CS Deposit sample in 20% substitution for Portland cement gave a favourably high 28 day “Strength Against Index” value of 97% (compared to 100% Portland cement) with acceptable water demand.

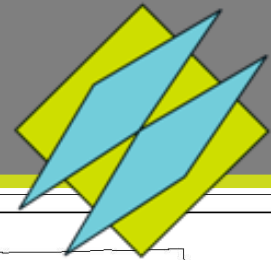
Typically pozzolan cement mixes exceed the strength beyond that of a 28 day cure.

Concept Study awarded to evaluate parameters for commercial production – expected completion end 1st Quarter 2017

Variability testing now in progress.



Ridge (High-Grade) Limestone Project



- 18 claims staked to cover large surface area of high purity limestone - 5.4 sq. km outcrop area.
- Potential for use in higher-value industrial applications.
- Favourably located adjacent to sealed highway and amenable to open-pit mining.



Ridge (High-Grade) Limestone Project



- High purity limestones may have a higher value than those used in construction aggregates.
- Used, for example, in the chemical industries, in glass manufacturing, flue gas desulphurisation and in various fillers and extenders in the rubber, sealants, plastic and paper industries.
- Also used in the manufacture of lime (calcium oxide, CaO) which is used extensively in the mining industry in Nevada.

Sample No	Calculated		XRF Analysis						
	CaCO ₃	MgCO ₃	CaO	MgO	SiO ₂	Fe ₂ O ₃	Na ₂ O	K ₂ O	Al ₂ O ₃
	%	%	%	%	%	%	%	%	%
383086	99.06	0.59	55.50	0.28	0.06	0.16	<0.01	<0.01	0.04
810008	99.06	1.26	55.50	0.60	0.29	0.03	<0.01	0.01	0.06
810009	92.99	6.90	52.10	3.30	0.33	0.07	<0.01	0.02	0.09

Next stage is mapping, sampling and testing to define tonnage potential and market applications.

The Investment Case



- Clearly defined 2-prong strategy targeting cash flow and value enhancing mineral discoveries.
- Efficient low cost explorer operating in attractive mining jurisdictions in politically stable countries.
- Exciting portfolio of drill ready “discovery-stage” silver and gold projects.
- Three key industrial minerals projects including CS Pozz Project being evaluated for early production.
- Share price near historic lows - Market Capitalisation only £1.7 million at mid-price 0.14p (23 February 2015).
- Directors fully invested - participated at significant levels in recent placings and taking fees in shares.

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