

SUNRISE RESOURCES plc

(“the Company”)

AIM Announcement

3 February 2021

Warrant Exercise

Sunrise Resources plc, the AIM-traded company focusing on the development of its CS Pozzolan-Perlite Project in Nevada, USA, announces it has received notice to exercise 750,000 warrants (“the Warrants”).

Each Warrant entitles the holder to subscribe for one new ordinary share of 0.1 pence each in the Company (a “Warrant Share”) at a price of 0.16 pence per Warrant Share.

The Warrant Shares will rank *pari passu* with the existing ordinary shares and application will be made to the London Stock Exchange for the Warrant Shares to be admitted to trading on AIM (“Admission”). It is expected that Admission will occur on or around Tuesday 9 February 2021.

Total Voting Rights

For the purposes of the Disclosure and Transparency Rules of the Financial Conduct Authority, the Board of Sunrise hereby notifies the market that following the Admission, the Company's issued share capital will consist of 3,695,110,238 ordinary shares with a nominal value of 0.1p each, with voting rights. The Company does not hold any ordinary shares in Treasury.

Therefore, the total number of Ordinary Shares in the Company with voting rights will be 3,695,110,238. This figure may be used by Shareholders in the Company as denominator for the calculations by which they may determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

This announcement contains inside information as defined in Article 7 of EU Regulation 596/2014.

Further information

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Shares in the Company trade on AIM. EPIC: "SRES".
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