SUNRISE RESOURCES plc

Company Presentation
14 July 2026

DIRECTORS & OFFICERS

	**Patrick Cheetham** **Executive Chairman** (Owns 9.5% of Company)	A geologist with over 41 years in exploration management and 35 years as executive director of publicly traded companies including Australian companies Dragon Mining Ltd & Archaean Gold NL. Currently Non-Executive Chairman of AIM traded Tertiary Minerals plc.
	**James Cole** **Non-Executive Director** (Owns 1.5% of Company)	Chartered Accountant. Director of Goal Group, Formerly CFO for Cominco Resources Ltd, AIM/TSX traded European Minerals Corporation plc and TSX/OSE traded Crew Gold Corporation.
	**Adam Hainsworth** **Non-Executive Director** (Owns 5.7% of Company)	An experienced commercial director, he has spent the majority of his career working in a variety of roles for his family's textile business, AW Hainsworth & Sons Limited. He has been involved in the sale and purchase of multiple different businesses.
	**Rod Venables** **Company Secretary**	A qualified solicitor with extensive experience in corporate finance and broking with Greig Middleton, Old Mutual Securities, Allenby Capital and Northland Capital Partners Limited.

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THE STORY SO FAR………….

For the fast few years management time and company an expenditure has focused on successfully advancing the Company's Industrial Minerals Projects:

Pozzolan-Perlite Project –now fully permitted for production as green cement industry raw material.

Pioche Sepiolite Project – large sepiolite deposit defined for sepiolite and industrial additive for viscosity modification.

However, shareholders are not yet benefitting from the tremendous value locked in these projects as:

- Industrial minerals markets and pricing are opaque.
- Incompatibility between largely private and secretive industry and a public company's need for publicity and news flow.
- Timing of third-party decisions, news flow etc, not in Company's control.

Nevertheless, these projects represent substantial value creation opportunities and are now at the stage where these interests can be maintained and promoted to potential partners at minimal cost whilst enabling management to focus on the Company's precious and base metals projects.

+ PRECIOUS & BASE METAL PROJECTS

SUNRISE RESOURCES plc

The Company's metals project portfolio also contains a number of high-quality exploration projects in Nevada, USA, and Western Australia which have previously delivered encouraging exploration results

……..but which have received relatively limited exploration expenditure in recent years.

Project	Target	Key Results	Next Steps
Clayton, Nevada **(100% owned)**	Epithermal Silver-Gold (Ag-Au)	7.9m grading 303 g/t Ag & 0.2 g/t Au, open in all directions.	Geophysics & Drilling
Reese Ridge, **Nevada** **(100% owned)**	Carbonate Replacement Zinc (Zn) -Lead (Pb)-Ag	Surface sampling results up to 12.8% Pb and 146 g/t Ag, 29.6% zinc and 68 ppm gallium. Coincident with major geophysical anomaly.	Data Modelling & Drilling
Newark, Nevada **(100% owned)**	Carlin-Style Au	Historic intersect of 47m of jasperoid grading 0.14 ppm gold from 75m to the end of hole. Deeper Carlin-style structural target defined.	Drilling
Bakers, Western Australia **(100% owned, in application)**	Shear hosted gold.	Company high-grade drilling result: 2m grading 14.36g/t Au. Open in all directions	Drilling
Jackson's Wash, Nevada	Epithermal Au-Ag	Under option for sale to Kinross Gold with retained 2.5% NSR royalty. Advance stage of exploration.	Controlled by Kinross Gold
Garfield, Nevada	Epithermal/ Porphyry Copper (Cu)-Au-Ag	2% NSR Royalty	Controlled by Guardian Metal Resources
Stonewall, Nevada	Epithermal Au-Ag	2% NSR Royalty	Controlled by Guardian Metal Resources

STRATEGIC REVIEW – JULY 2026

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- Company’s strategy was reviewed against a background of unpredictable World events, high commodity demand and supply shortages which we expect will support metal prices over the long term.
    - Silver price is up 67% over the past 12 months
    - Gold up 25%,
    - Copper and zinc prices are both up over 30%.
- US Government showing strong support for domestic minerals exploration and production through funding and fast-track permitting.
- **As a result, and moving forward, the Company will prioritise exploration and advancement of its wholly owned precious and base metals assets.**
- **Company intends to implement an active exploration programme to generate a consistent pipeline of exploration results while continuing to evaluate opportunities to realise value through project sales, strategic partnerships and joint ventures. This approach is intended to maximise shareholder value while minimising future dilution from equity fundraising.**

COMMODITY BULL MARKET

Company 's strategy now aligned with investor interest in the mining sector.

Structural bull market in commodities driven by:

- **Chronic under-investment in supply:**
  - ➢ Fewer new mines and fewer discoveries
  - ➢ Aging mines with declining ore grades or
  - ➢ Long lead times (10 years+) for new developments due to increasing environmental regulation
  - ➢ Commodity inventories are relatively low – low buffers amplify price movements

- **Energy transition – massive new demand:**
  - ➢ EV, grids, renewables require large amounts of copper, nickel, lithium, silver and aluminium and rare-earths

- **Reindustrialisation & infrastructure spending:**
  - ➢ Rebuilding post-Covid supply chains
  - ➢ Geopolitical tensions & China decoupling
  - ➢ Rebuilding of military capacity
  - ➢ Increasing demand from South-east China

- **Inflation + preference for real assets:**
  - ➢ In higher inflation regimes commodities historically outperform financial assets

INVESTMENT CASE AIM: “SRES”

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Balanced Portfolio of Resource Projects in Nevada and Australia:

- Advance and exploration stage projects
- Precious metals, base metals & Industrial projects
- Royalty interests

Nevada & Western Australia - Favourable Mining Jurisdictions:

- Nevada is rated #1 for Investment Attractiveness Index for global mining jurisdictions (Fraser Institute Survey 2025) setting the industry benchmark
- President Trump’s onshoring policies to benefit commodities in the USA
- Western Australia is ranked #4 by Fraser Institute.

Hybrid Project Generator/Explorer Model

- Track record of generating high value projects at low cost

Low market capitalisation = very attractive entry price

Management’s shareholdings aligned with investors’ interests

Directors Shareholdings (as at 14 July 2026)		
Patrick Cheetham	892,995,526	9.53%
Adam Hainsworth	532,195,932	5.68%
James Cole	139,100,204	1.48%

Share Structure (as at 14 July 2026)	
Listing	AIM: SRES
Shares on issue	9,375,133,036
Warrants (0.025-0.113p)	87,000,000
Market Capitalisation (undiluted)	£1.5 million
Share Price 12-month range	0.016-0.04p

CLAYTON SILVER PROJECT, NEVADA

Epithermal Silver Project

- Located in the prolific Walker Lane trend of porphyry copper and epithermal gold-silver projects.

- Historical drilling intersected widespread silver values but it is believed grades under reported dues to loss of fines using reverse circulation drilling.

- Company drilled a diamond drill hole to twin historical dill hole for grade check:

    - **7.92m mineralised interval graded 303 g/t (8.84 ounces/ton) silver** and 0.2 g/t gold (from 82.30m down hole).

    - **84% higher silver grade** compared to twinned 1980s-hole which reported 7.62m grading 165 g/t silver (4.8 ounces/ton) and 0.4 g/t gold (silver bearing sulphides fines lost to drill water).

- **Follow up drilling now required.**

REESE RIDGE ZINC-LEAD-SILVER-GALLIUM PROJECT, NEVADA

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Drill ready target.

- Prospective for Carbonate Replacement Deposit. CRD deposits can be large and high grade. e.g. Hermosa Project (Arizona) purchased by South32 for US$1.2 billion and now under development.

- High grade zinc-lead-silver values in oxidised limestone/dolomite surface samples may be distal expression and possibly more widespread as visually unremarkable and easily missed.
  - **13.6% zinc, 12.8% lead, 146 ppm silver, 68ppm gallium**
  - **29.6% zinc, 0.3% lead, 7 ppm silver, 23ppm gallium**

- Additional reconnaissance samples grade **over 300 g/t silver**.

- Also contains Gallium, a strategic metal as approx. 80% is supplied from China.

- Surface mineralisation overlies compelling geophysical anomaly - an exciting drill target.

- Secondary target for Carlin-type gold in Lower Plate limestone (exposed window). Silicification, decalcified of limestone/dolomite, anomalous gold and arsenic reported in drilling adjacent Upper Plate rocks.

- **Drilling now required**

BAKER'S GOLD PROJECT, WESTERN AUSTRALIA

Project is located:

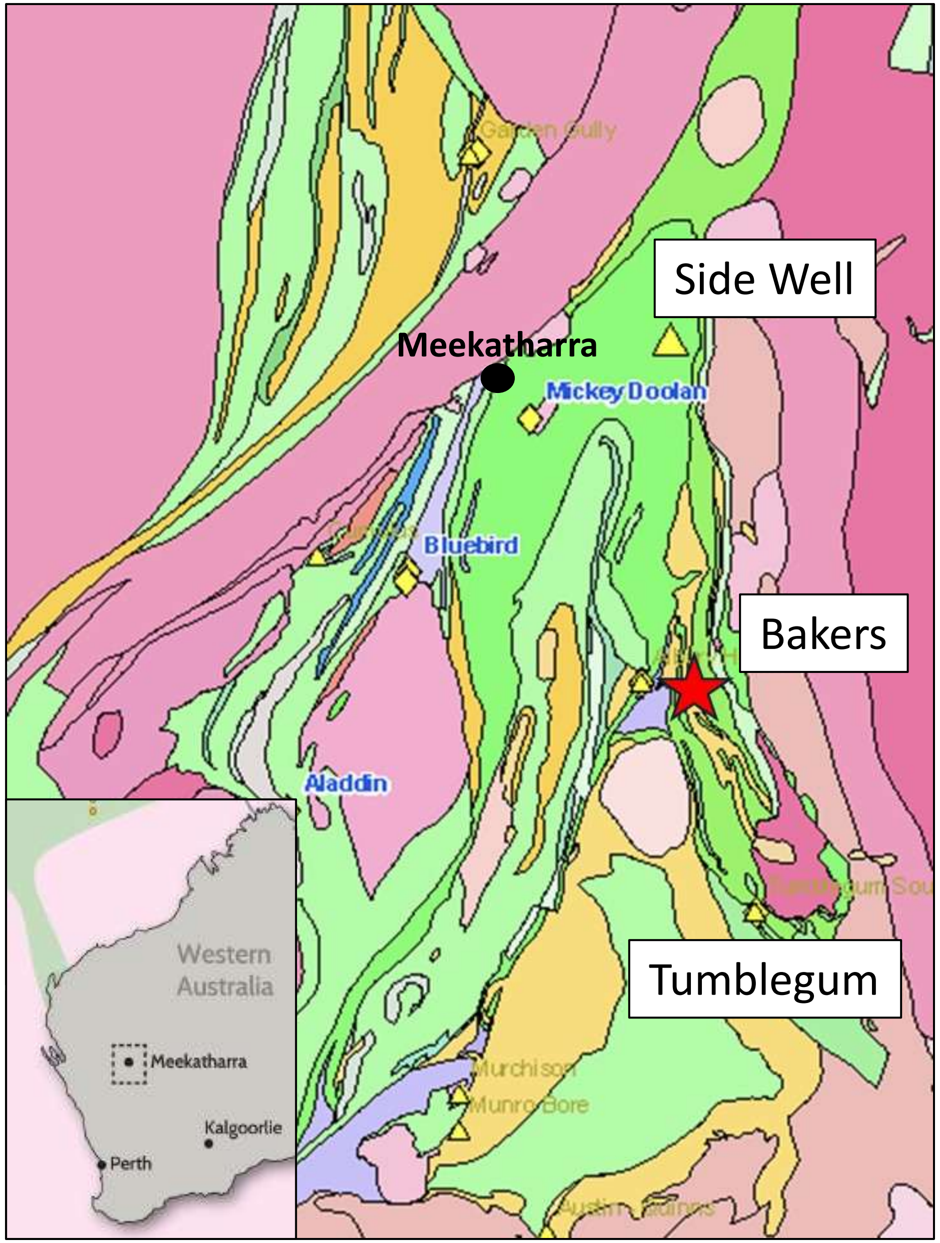
- 25 kilometres south-east of Meekatharra in the Murchison Goldfield of Western Australia which has yielded several million ounces of gold from present and past producing gold mines.

- On the eastern limb of the Meekatharra Greenstone Belt.

New gold discoveries on eastern limb place the Bakers Gold Project in a high priority target area:

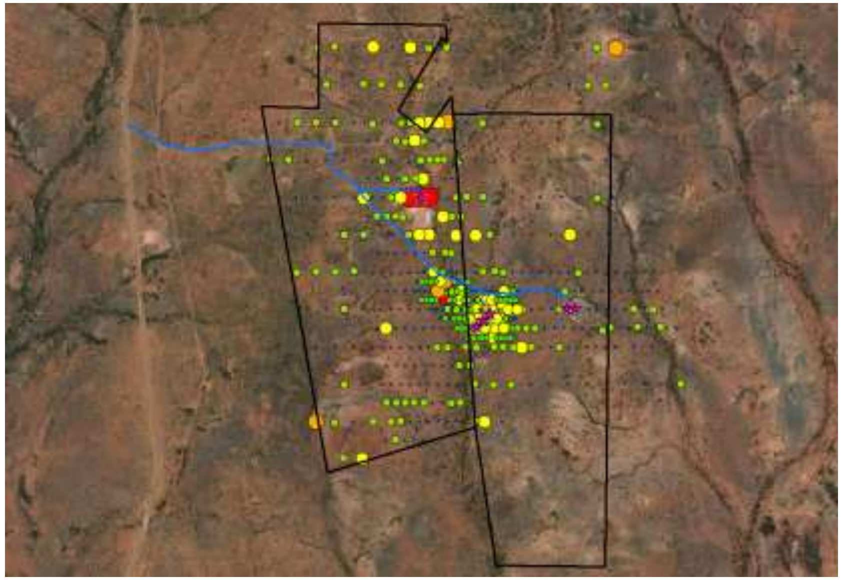
- Great Boulder Resources Side Well Project:
  1,021,000oz Au @ 2.0g/t Au
  (Mineral Resource, ASX 18/12/25)

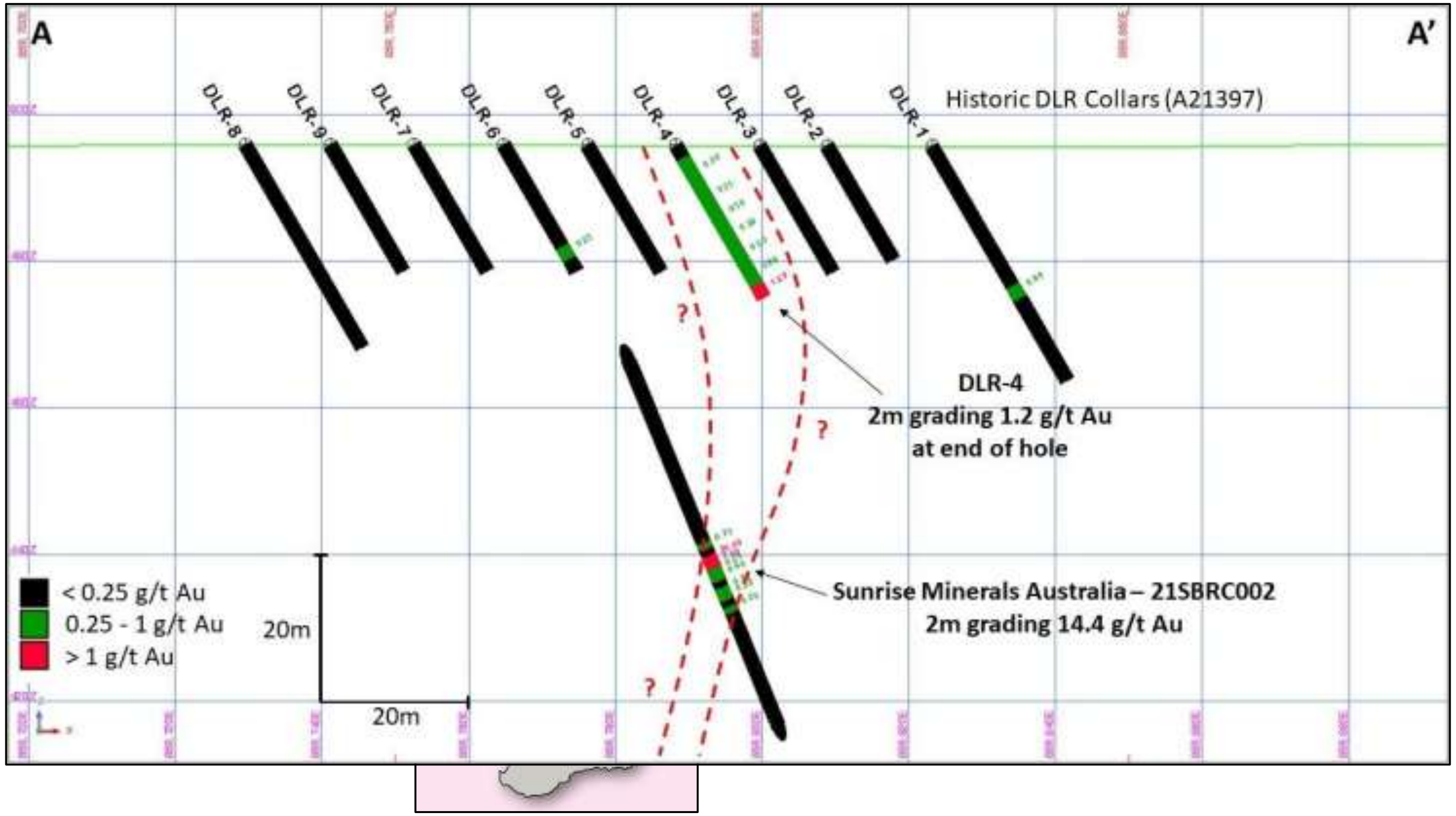
- Tumblegum mine development: a high-grade gold mining project led by Star Minerals. Starting open-pit operations in early 2026, targeting a 616,000-tonne resource at 2.28g/t



BAKER'S GOLD PROJECT, WESTERN AUSTRALIA

- Sunrise has previously carried out mapping, soil sampling and a first round of drilling.
- Drilling intersected high grade gold mineralisation, open in all directions, within extensive soil anomaly:
  - Hole 21SBRC002 : **2m grading 14.4 g/t gold from 64m downhole.**
- **Follow up drilling now required.**





NATURAL POZZOLAN FOR GREEN CEMENT & CONCRETE

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Pozzolan: any material which is cementitious when mixed with lime and water.

- The production of Portland cement, the traditional binding (cementitious) material in mortars and concrete is responsible for 8% of global CO_2 emissions.
- Pozzolans can replace a significant portion of Portland cement in mortars and concrete mixes – producing a greener cement with less embodied carbon. Pozzolans are “supplementary cementitious materials”.

→

Pozzolans can be industrial by products

e.g. the ash (“Fly ash”) produced from burning coal in power stations.

↓

or Natural:

e.g. glassy volcanic ash and pyroclastic material.

→

- Natural pozzolans use is increasing.
- Momentum building in the supplementary cementitious materials space. This was led by Eco Material Technologies’ investment in the Kirkland natural pozzolan mine in Arizona, followed by the acquisition of the Geofortis’ natural pozzolan operation in Utah by Ash Grove Cement, and most recently by the US$2.1 billion acquisition of Eco Material Technologies by global buildings material group, CRH.

CS NATURAL POZZOLAN PROJECT, NEVADA - MINE READY

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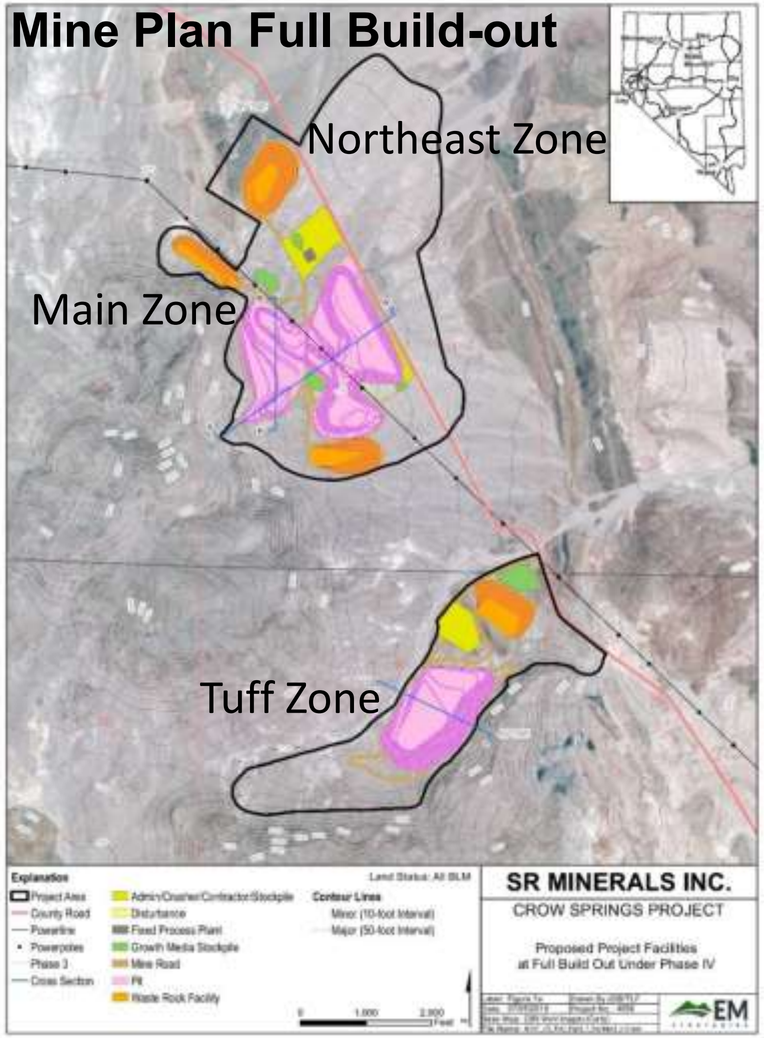
- **Permitted for production** – key permits in place, first drill hole to issue of mine permit in just 4 years. Permitted for up to 500,000 tons/year.
- **Long-life open-pit mine project** – 27-year mine plan targeting production of:
  - 14.5 million tons of pozzolan at starting rate of 100,000 tons/per year, climbing up to 500,000 tons/per year.
- Large unexplored areas (Northeast Zone) can substantially increase mine life.
- Targeting growing pozzolan markets in southern California and Nevada.
- Fly ash pozzolan currently sells for c. US$120-125 delivered into southern California, Las Vegas and sets a benchmark for pricing natural pozzolan.
- Cement price is currently around US$140 and rising.
- Book value (Company Spend) £1.4 million.
- Two truckloads, each 25-ton, recently provided to potential customer for testing in green cement and concrete mixes. Results awaited.



PIOCHE SEPIOLITE PROJECT, NEVADA

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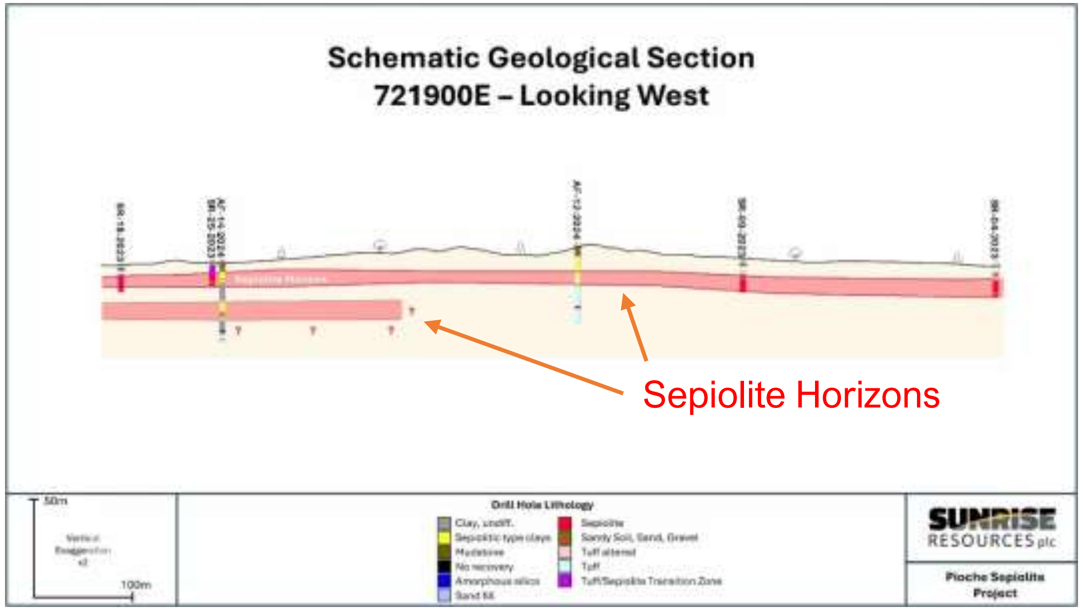
A large drill-defined deposit of the rare clay mineral, sepiolite.

- Previously under sale option to Spanish company for US$1.4 million + 3% revenue royalty. Option fees received: US$150,000.
- Explored under option – trenching, drilling and sample testing.
- Only other US sepiolite mine is limited by areas of critical environmental concern.



Sepiolite is a very uncommon clay because of both its unique characteristics and scarce occurrence. There are very few commercial deposits in the world.

It is used in light-weight non-clumping pet litters; extensively in agriculture as a slow-release absorbent and adsorbent carrier for chemicals and pesticides; in animal feeds as a binder and carrier for nutrients and growth promoter and as a suspending agent and viscosity modifier in drilling muds, paints, medicines, pharmaceuticals and cosmetics.

Prices for sepiolite products depend on percentage sepiolite content and the degree of processing which affects the applications and can reach over US $1,800/t for specialist sepiolite products.

OTHER EXPLORATION PROJECTS

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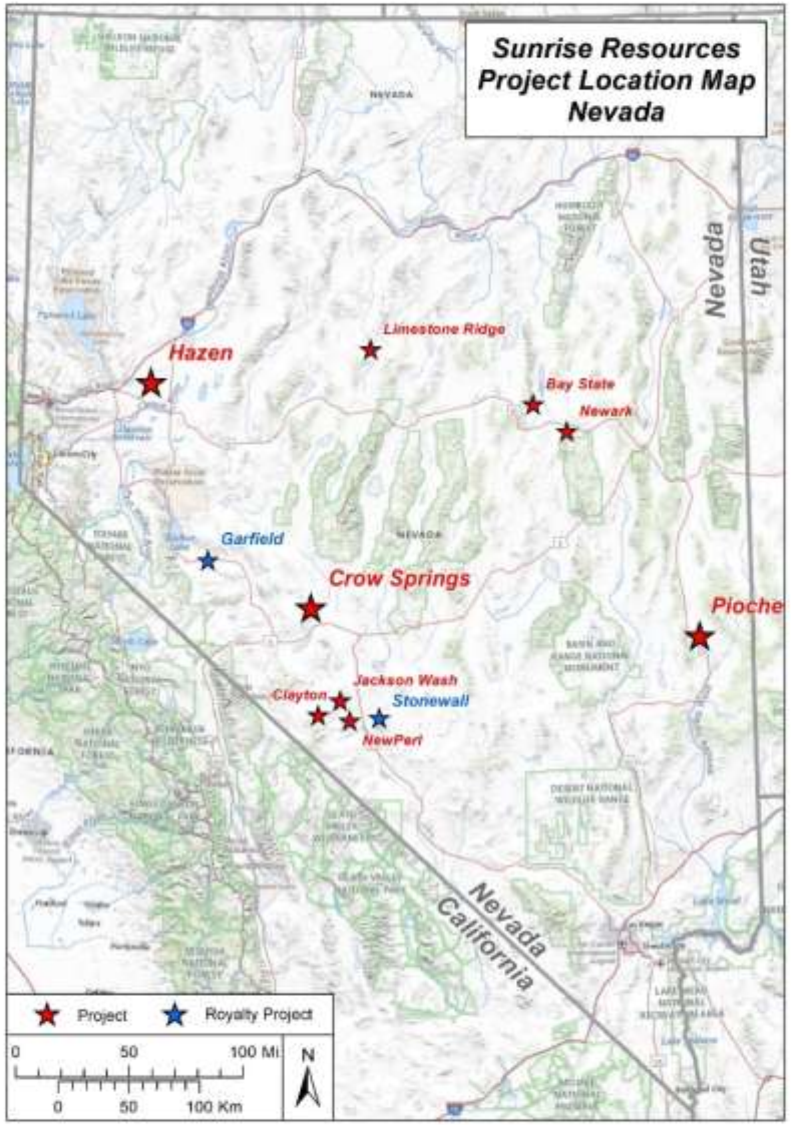
- The Company holds a portfolio of other industrial mineral and precious metal projects in Nevada, USA.

- These projects present an attractive pipeline of projects held for exploration, sale and the generation of additional royalty interests.



ROYALTY INTERESTS

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Royalties have potential to provide recurring, high quality, risk-free income streams without capital contribution and regardless of profitability.

Crow Springs Diatomite (Industrial Mineral) Project - US$6/tonne ore mined.

- Project now being developed by Dicalite Management Group as source of ore for their existing Basalt diatomite production facility.

Jacksons Wash Gold Project - Option for US$500,000 payout 2.5% Net Smelter Return.

- Option held by major gold producer Kinross Gold Corporation.
- Integral to Kinross's Montezuma Gold Project – advanced stage exploration.

Garfield Copper Project - 2% Net Smelter Return.

- Project under exploration by Guardian Metal Resources for porphyry copper deposit.

Stonewall Gold Project - 2% Net Smelter Return.

- Project under exploration by Guardian Metal Resources for epithermal gold deposit.

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