SUNRISE RESOURCES plc

Company Presentation
9 September 2026

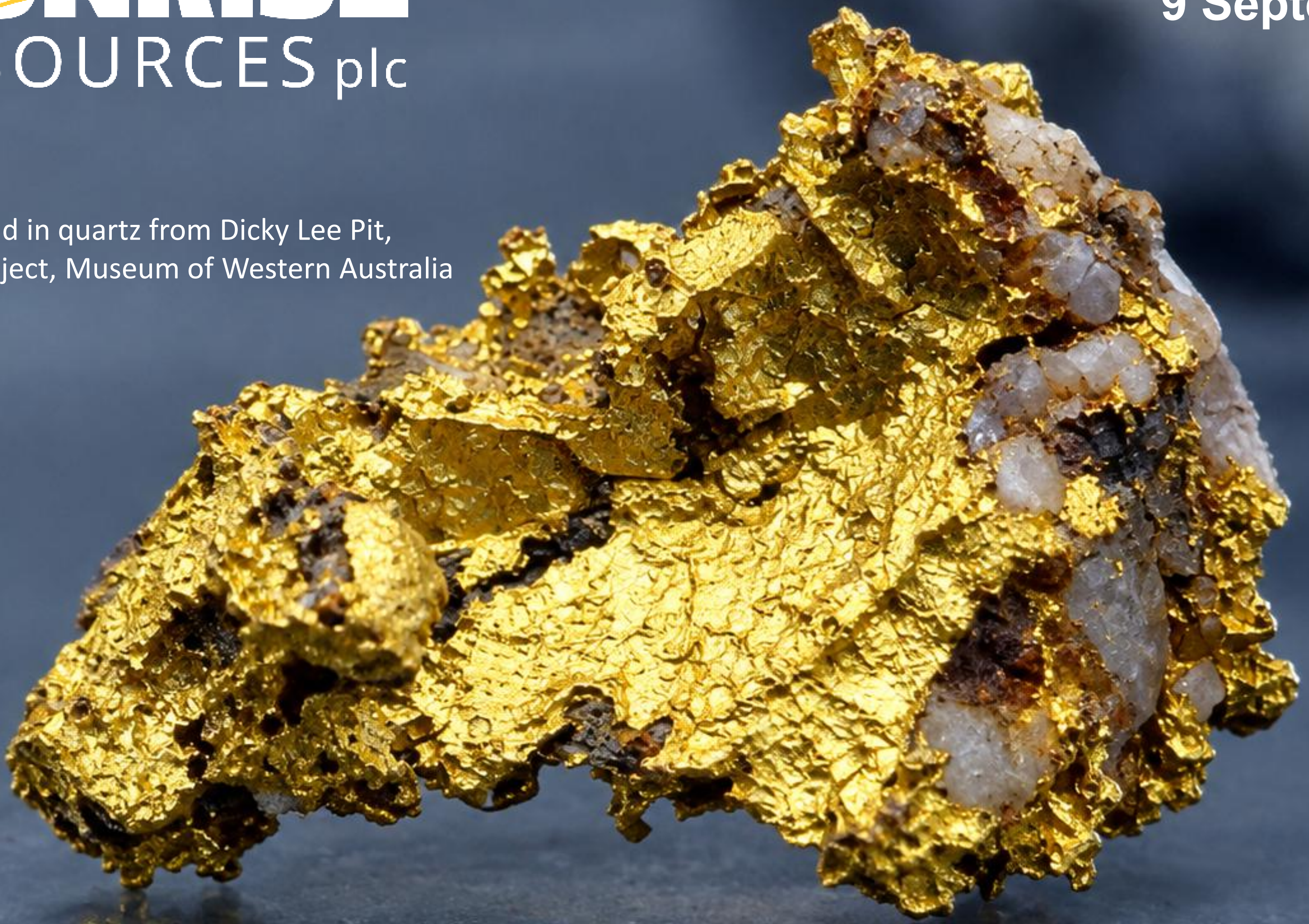

Photo: Gold in quartz from Dicky Lee Pit, Bakers Project, Museum of Western Australia

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DIRECTORS & OFFICERS

SUNRISE RESOURCES plc

	**Patrick Cheetham** **Executive Chairman** (Owns 9.5% of Company)	A geologist with over 41 years in exploration management and 35 years as executive director of publicly traded companies including Australian companies Dragon Mining Ltd & Archaean Gold NL. Currently Non-Executive Chairman of AIM traded Tertiary Minerals plc.
	**James Cole** **Non-Executive Director** (Owns 1.5% of Company)	Chartered Accountant. Director of Goal Group, Formerly CFO for Cominco Resources Ltd, AIM/TSX traded European Minerals Corporation plc and TSX/OSE traded Crew Gold Corporation.
	**Adam Hainsworth** **Non-Executive Director** (Owns 5.7% of Company)	An experienced commercial director, he has spent the majority of his career working in a variety of roles for his family's textile business, AW Hainsworth & Sons Limited. He has been involved in the sale and purchase of multiple different businesses.
	**Rod Venables** **Company Secretary**	A qualified solicitor with extensive experience in corporate finance and broking with Greig Middleton, Old Mutual Securities, Allenby Capital and Northland Capital Partners Limited.

INVESTMENT CASE

AIM: "SRES"

SUNRISE RESOURCES plc

Strategic refocus towards precious and base-metal exploration whilst retaining industrial mineral and royalty optionality

- Advance and exploration stage projects
- Precious metals, base metals & industrial mineral projects
- Royalty interests

Working in Nevada & Western Australia - Leading Mining Jurisdictions:

- Nevada is rated #1 for Investment Attractiveness Index for global mining jurisdictions (Fraser Institute Survey 2025) setting the industry benchmark.
- Western Australia is ranked #4 by Fraser Institute.

Hybrid Project Generator/Explorer Model – multiple value pathways

- Track record of generating high value projects at low cost

Management's shareholdings aligned with investors' interests

Directors Shareholdings (as at 8 September 2026)		
Patrick Cheetham	892,995,526	9.53%
Adam Hainsworth	532,195,932	5.68%
James Cole	139,100,204	1.48%

Low market capitalization relative to peers

Share Structure (as at 8 September 2026)	
Listing	AIM: SRES
Shares on issue	9,375,133,036
Warrants (0.025-0.113p)	87,000,000
Market Capitalisation (undiluted)	£1.88 million
Share Price 12-month range	0.025-0.113p

STRATEGY

- The Board has recently completed a strategic review of its project portfolio. As a result, and moving forward, the Company will prioritise exploration and advancement of its wholly owned precious and base metals assets.

- The Company is implementing **active exploration programmes** to generate a consistent pipeline of exploration results while continuing to evaluate opportunities to **realise value through project sales, strategic partnerships and joint ventures**.

- The Company's **industrial minerals projects** have been the Company's focus for both management time and expenditure until recently. They **hold substantial value creation opportunities** and are now at the stage where these interests can be maintained and promoted to potential partners **at minimal cost** whilst enabling management to focus on its precious and base metals projects which offer significant discovery potential.

- The Company's precious and base-metals project portfolio contains a number of high-quality exploration projects in Nevada and Western Australia which have previously delivered encouraging exploration results but have received relatively limited exploration expenditure in recent years.

- ***"We believe we are in along-term bull market in commodities and that our strategy is now more closely aligned with the focus of investor interest within the mining sector."***
  Patrick Cheetham, Chairman

LONG TERM COMMODITY BULL MARKET

SUNRISE RESOURCES plc

Structural bull market in commodities driven by:

- **Chronic under-investment in supply:**
  - ➢ Fewer new mines and fewer discoveries
  - ➢ Aging mines with declining ore grades or
  - ➢ Long lead times (10 years+) for new developments due to increasing environmental regulation
  - ➢ Commodity inventories are relatively low – low buffers amplify price movements

- **Energy transition – massive new demand:**
  - ➢ EV, grids, renewables require large amounts of copper, nickel, lithium, silver and aluminium and rare-earths

- **Reindustrialisation & infrastructure spending:**
  - ➢ Rebuilding post-Covid supply chains
  - ➢ Geopolitical tensions & China decoupling
  - ➢ Rebuilding of military capacity
  - ➢ Increasing demand from Southeast Asia

- **Inflation + preference for real assets:**
  - ➢ In higher inflation regimes commodities historically outperform financial assets

PRECIOUS & BASE METAL PORTFOLIO AT A GLANCE

SUNRISE RESOURCES plc

Project	Target	Key Results	Next Steps
Lake, Nevada	Intrusion-related Cu-Au-Ag	50m drill intersection from surface grading 0.73% Cu, 31g/t Ag and 0.2g/t Au	Geophysics & drilling
Reese Ridge, Nevada	Carbonate Replacement Zn - Pb-Ag	Surface sampling results up to 13.6% Zn, 12.8% Pb, 146 g/t Ag, 29.6% zinc and 68 ppm gallium. Coincident with major geophysical anomaly.	Data modelling, geophysics & drilling
Bakers, W.Australia	Shear hosted gold.	2m drill intersection grading 14.36g/t Au. Open in all directions	Drilling
Clayton, Nevada	Epithermal Ag-Au	7.9m grading 303 g/t Ag & 0.2 g/t Au, open in all directions.	Geophysics & drilling
Newark, Nevada	Carlin-style Au	Historic intersect of 47m of jasperoid grading 0.14ppm Au from 75m to the end of hole.	Drilling
Jackson's Wash, Nevada	Epithermal Au-Ag	Under option for sale to Kinross Gold with retained 2.5% NSR royalty. Advance stage of exploration.	Controlled by Kinross Gold
Garfield, Nevada	Epithermal/ Porphyry Copper (Cu)-Au-Ag	2% NSR Royalty	Controlled by Guardian Metal Resources
Stonewall, Nevada	Epithermal Au-Ag	2% NSR Royalty	Controlled by Guardian Metal Resources

INDUSTRIAL MINERAL PORTFOLIO AT A GLANCE

SUNRISE RESOURCES plc

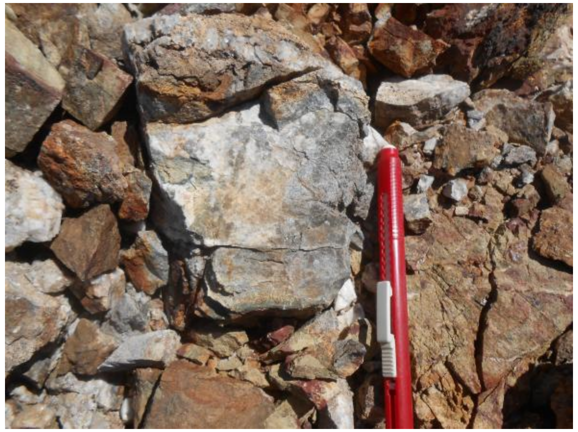
The Company's industrial mineral projects hold substantial value creation opportunities and are now at the stage where these interests can be maintained and promoted to potential partners at minimal cost whilst enabling management to focus on its precious and base metals projects.

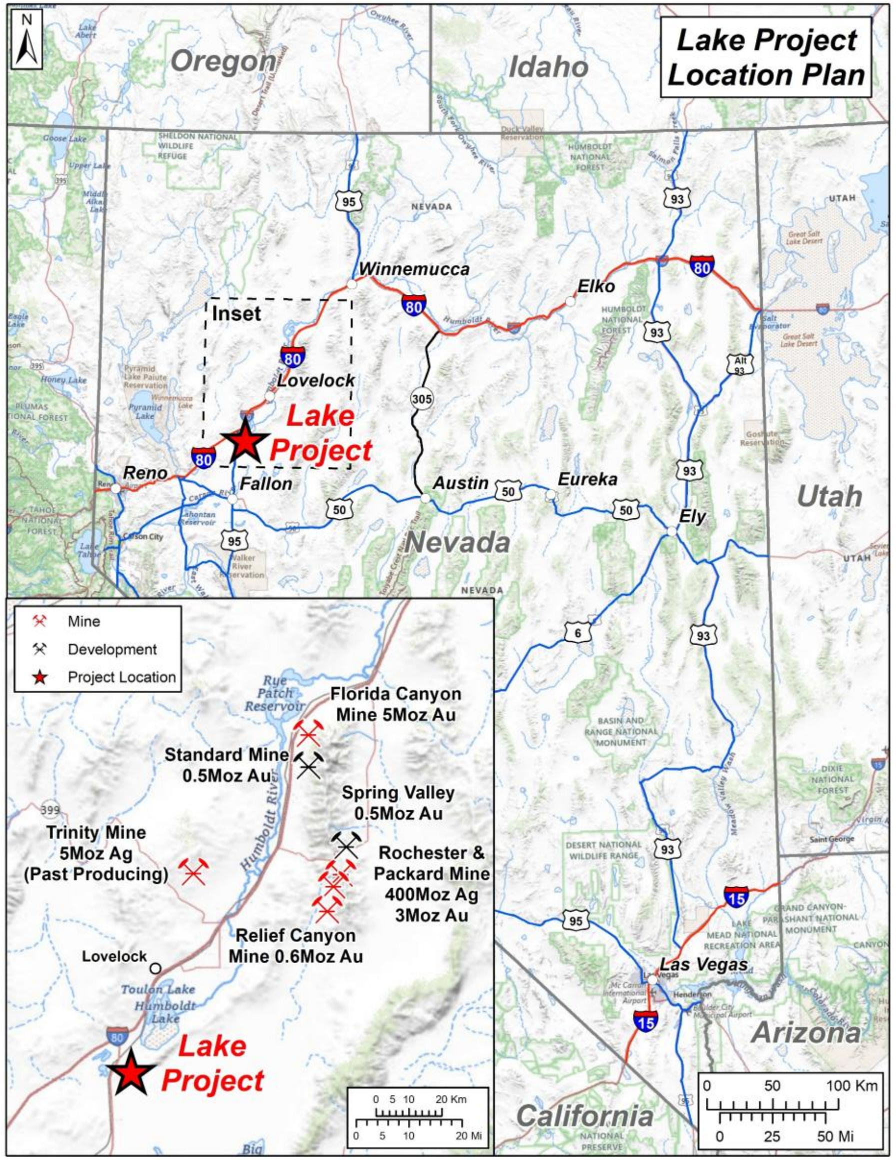
Project	Commodity	Key Results	Next Steps
CS Project, Nevada	Pozzolan: Green Raw Material as cement replacement. Perlite: lightweight material used in various agricultural and industrial uses	Fully permitted for mine production with initial 27year mine life. Pozzolan is tested as high quality. Perlite tested as suitable for a variety of commercial uses .	Secure offtake and development partner.
Pioche, Nevada	Sepiolite: a rare clay used as a viscosity modifier in industrial materials and in drilling fluids in oil & gas industry.	Drilling has defined extensive sepiolite deposits with commercial potential – one of just a handful of such deposits around the world. Positive performance testing with Testing results comparable with	Secure offtake and development partner.
Crow Springs	Diatomite	US6/t royalty	Controlled by Dicalite Management Group

LAKE COPPER-SILVER-GOLD PROJECT, NEVADA

SUNRISE RESOURCES plc

- Utah International drill hole MH-4 intersected **50m from surface grading 0.73% copper, 31g/t silver (1oz/t) and 0.2g/t gold** in skarn-type mineralisation.
- Copper-silver mineralisation occurs from surface. Company's recent surface sampling from a due diligence field visit gave results up to **198g/t silver (6.4oz/t) 0.13% copper and 0.3g/t gold** in sulphide rich sample.
- Project located at south-west end of the prospective Humboldt Range which is host to numerous large-scale current, planned and past producing gold and silver deposits (see accompanying Location Plan).
- Company has secured a low entry-cost lease & option to purchase agreement over a mining claim covering copper-silver-gold mineralisation originally discovered in 1985 by Utah International (a subsidiary of BHP) and has staked a further ten adjacent mining claims.

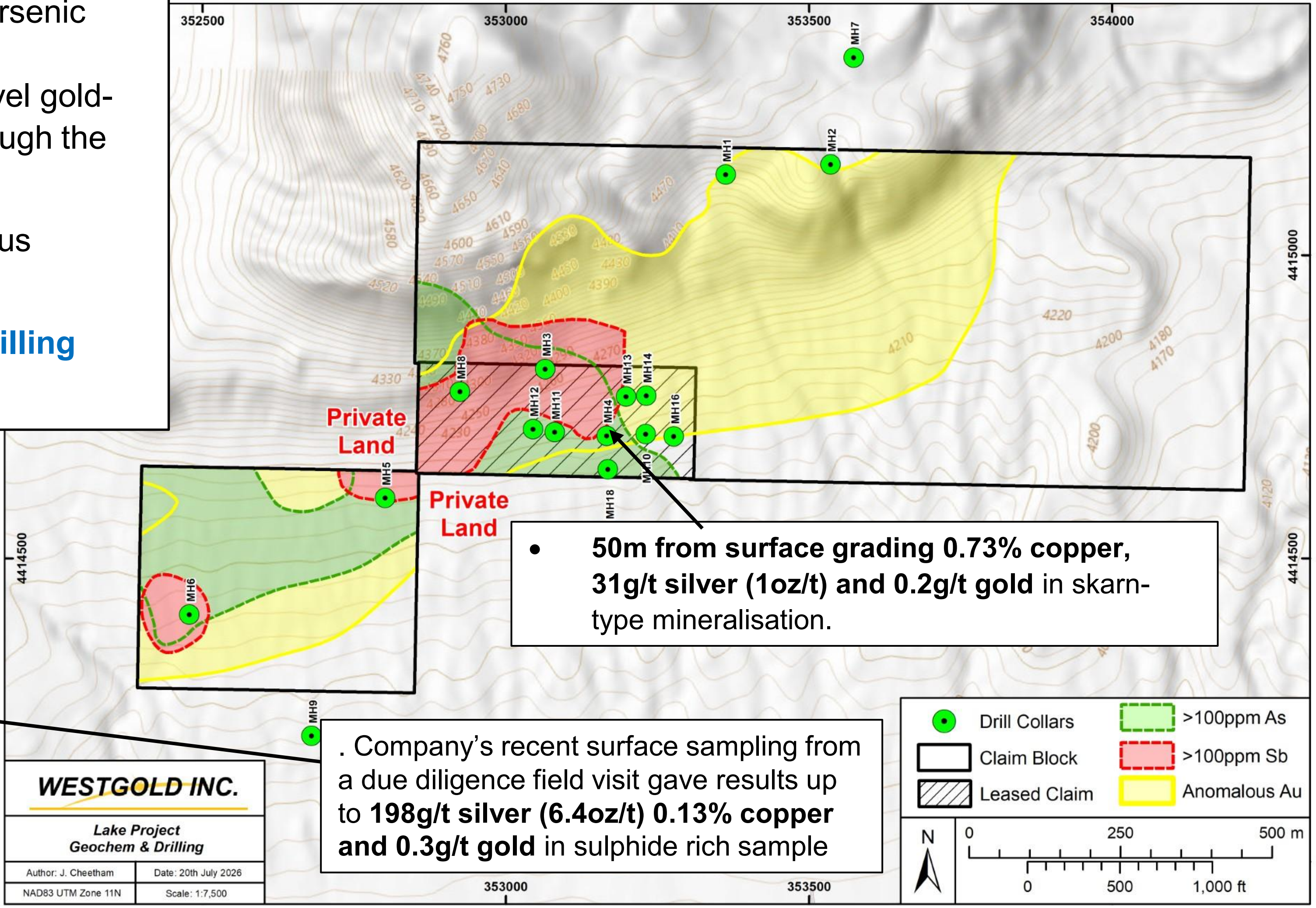




LAKE COPPER-SILVER-GOLD PROJECT, NEVADA

SUNRISE RESOURCES plc

- Mineralisation occurs with a 450m long arsenic and antimony anomaly coincident with mineralised area within a regional low-level gold-in-rock anomaly that extends 1.5 km through the claim block.
- Targeting intrusion related copper-precious metals deposit.
- **Next steps to include geophysics & drilling**



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REESE RIDGE ZINC-LEAD-SILVER-GALLIUM-PROJECT, NEVADA

SUNRISE RESOURCES plc

Drill ready target

- Prospective for Carbonate Replacement Deposit. CRD deposits can be large and high grade. e.g. Hermosa Project (Arizona) purchased by South32 for US$1.2 billion and now under development.

- High grade zinc-lead-silver values in oxidised limestone/dolomite surface samples may be distal expression and possibly more widespread as visually unremarkable and easily missed.

    - **13.6% zinc, 12.8% lead, 146 ppm silver, 68ppm gallium**
    - **29.6% zinc, 0.3% lead, 7 ppm silver, 23ppm gallium**

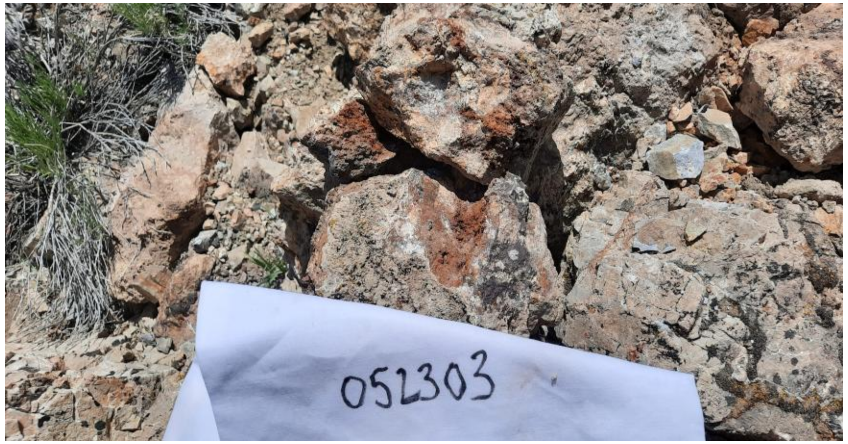
- Additional reconnaissance samples grade **over 300 g/t silver**.

- Also contains Gallium, a strategic metal as approx. 80% is supplied from China.

- Surface mineralisation overlies compelling geophysical anomaly - an exciting drill target.

- Secondary target for Carlin-type gold in Lower Plate limestone (exposed window). Silicification, decalcified of limestone/dolomite, anomalous gold and arsenic reported in drilling adjacent Upper Plate rocks.

- **Drilling now required**



BAKER'S GOLD PROJECT, WESTERN AUSTRALIA

High grade gold in established mining field

Project is located:

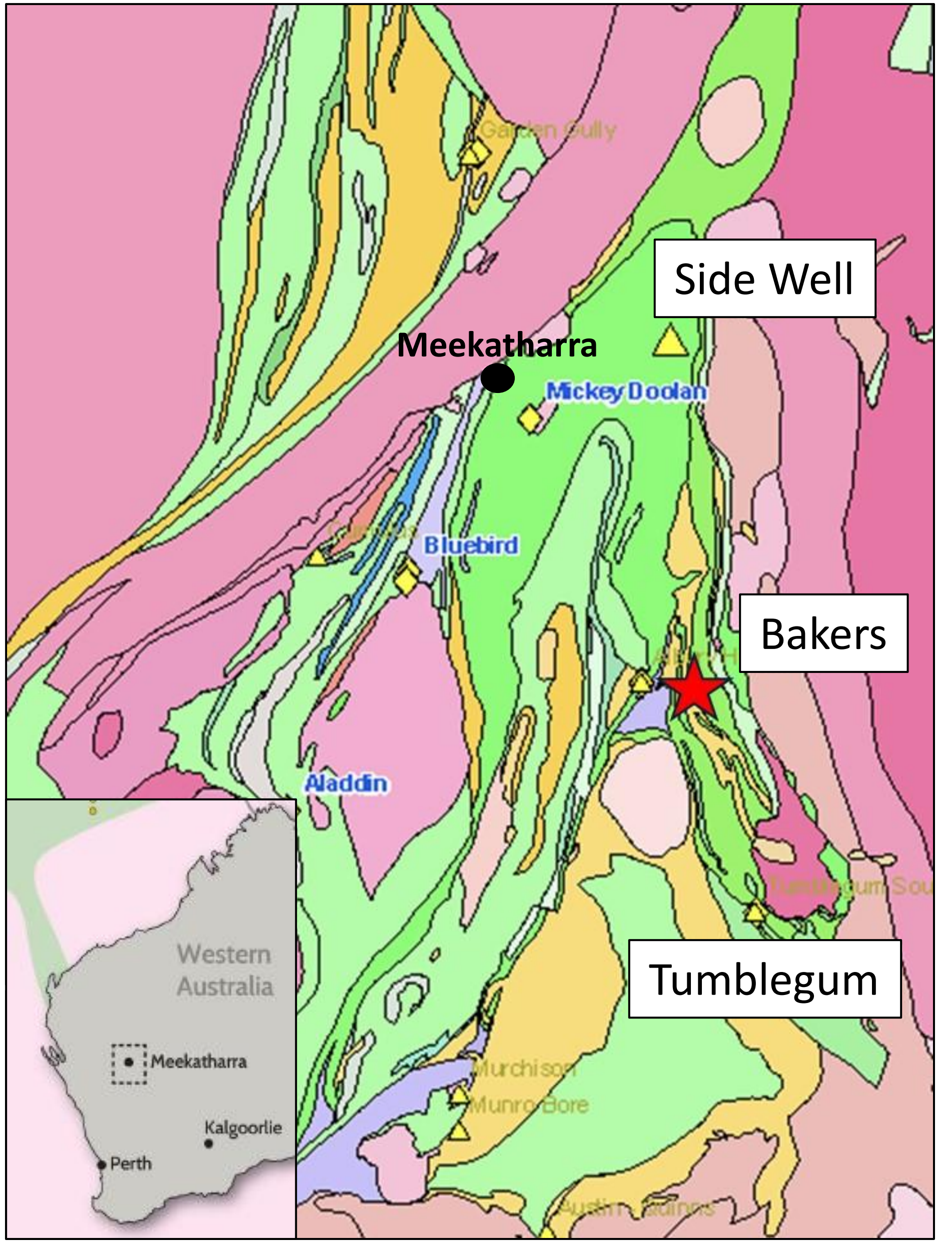
- 25 kilometres south-east of Meekatharra in the Murchison Goldfield of Western Australia which has yielded several million ounces of gold from present and past producing gold mines.

- On the eastern limb of the Meekatharra Greenstone Belt.

New gold discoveries on eastern limb place the Bakers Gold Project in a high-priority target area:

- Great Boulder Resources Side Well Project:
  1,021,000oz Au @ 2.0g/t Au
  (Mineral Resource, ASX 18/12/25)

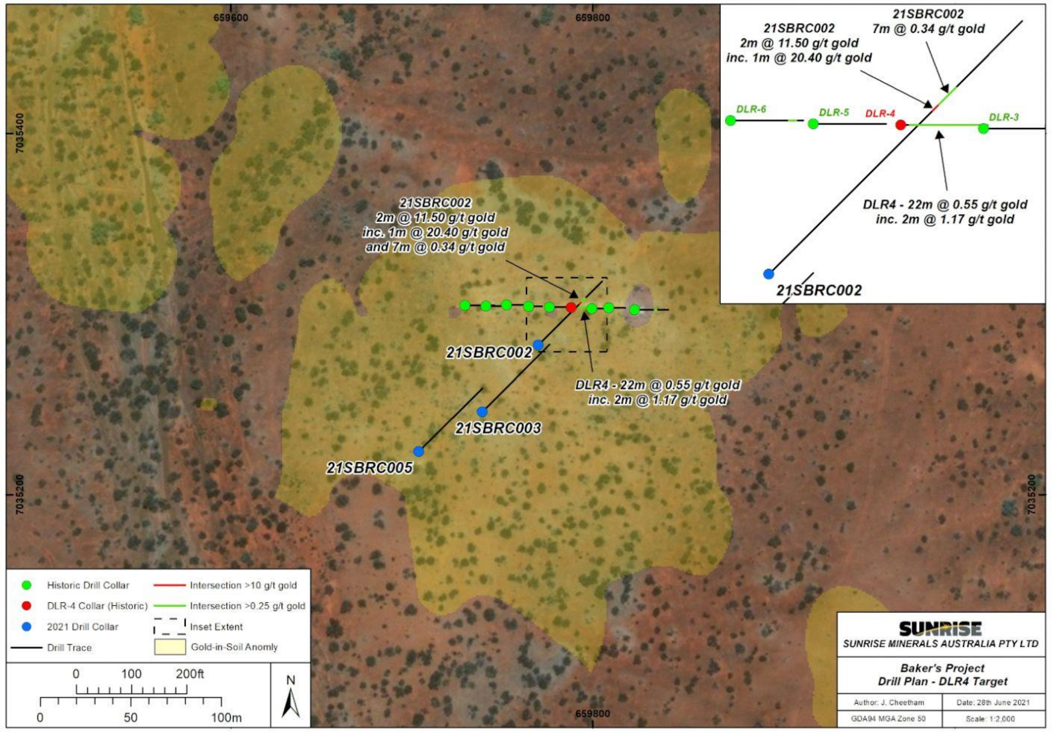
- Tumblegum mine development: a high-grade gold mining project led by Star Minerals. Starting open-pit operations in early 2026, targeting a 616,000-tonne resource at 2.28g/t

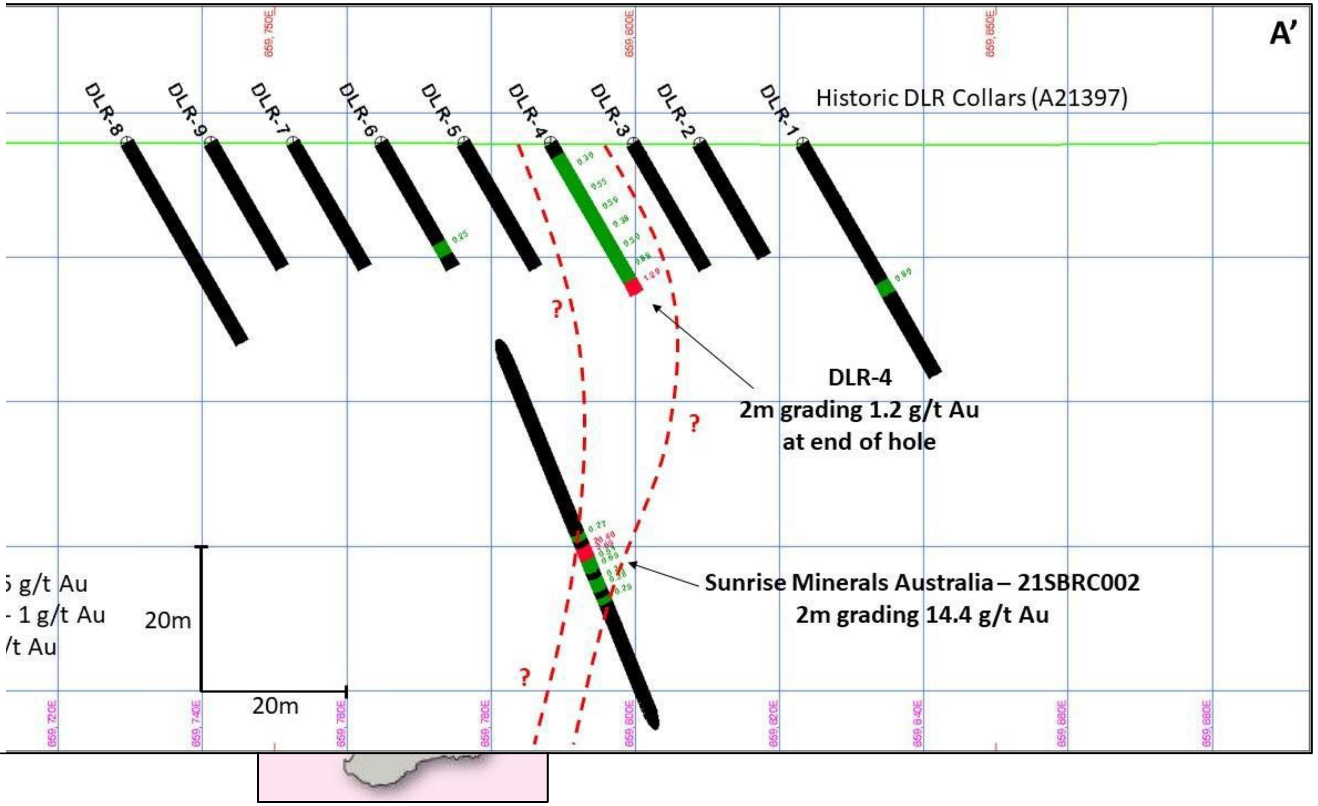


BAKER'S GOLD PROJECT, WESTERN AUSTRALIA

SUNRISE RESOURCES plc

- Sunrise has previously carried out mapping, soil sampling and a first round of drilling.
- Drilling intersected high grade gold mineralisation, open in all directions, within extensive soil anomaly:
    - ➢ Hole 21SBRC002 : **2m grading 14.4 g/t gold from 64m downhole.**
- **Follow up drilling now required.**





CLAYTON SILVER PROJECT, NEVADA

SUNRISE RESOURCES plc

Epithermal Silver Project in prolific Walker Lane Mineral Belt

- Located in the prolific Walker Lane trend of porphyry copper and epithermal gold-silver projects.

- Historical drilling intersected widespread silver values but it is believed grades under reported dues to loss of fines using reverse circulation drilling.

- Company drilled a diamond drill hole to twin historical dill hole for grade check:

    - **7.92m mineralised interval graded 303 g/t (8.84 ounces/ton) silver** and 0.2 g/t gold (from 82.30m down hole).

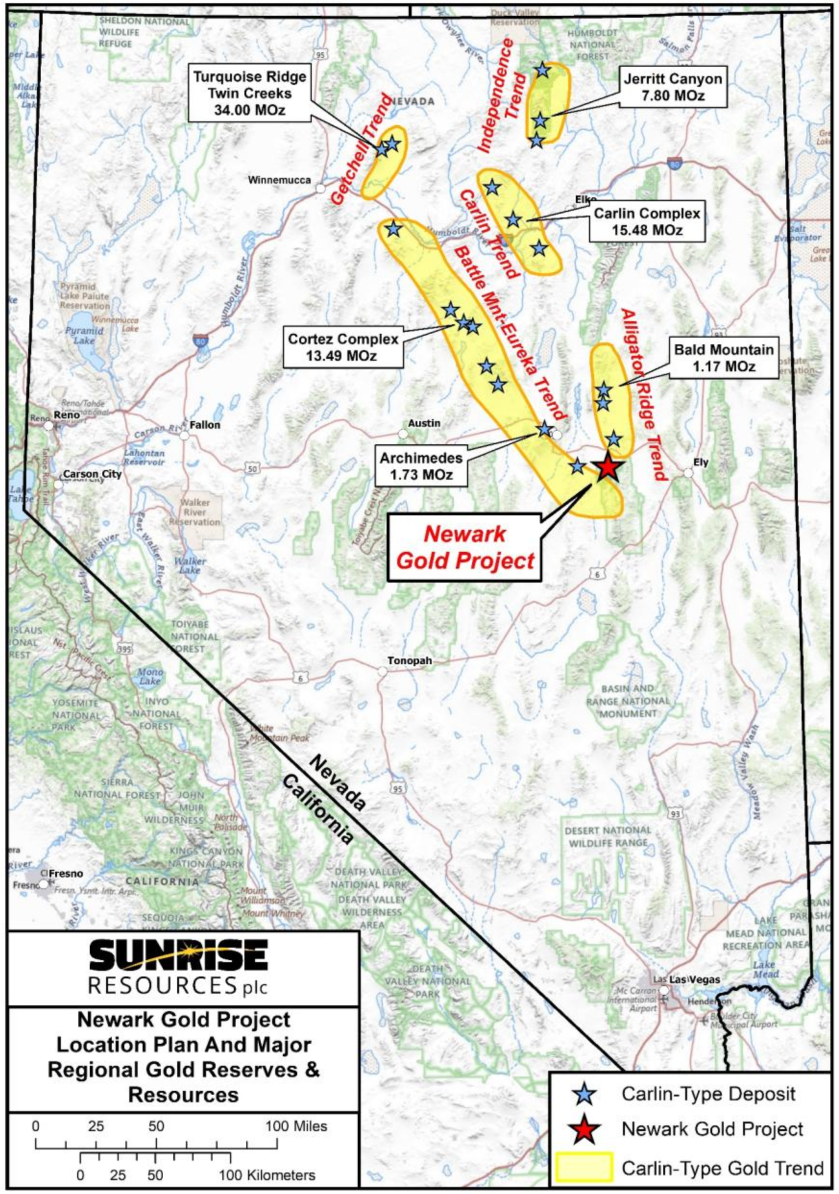
    - **84% higher silver grade** compared to twinned 1980s-hole which reported 7.62m grading 165 g/t silver (4.8 ounces/ton) and 0.4 g/t gold (silver bearing sulphides fines lost to drill water).

- **Follow up drilling now required.**

NEWARK GOLD PROJECT, NEVADA

Gold Target in Premier Nevada Gold Belt

- **Prime Location:** Situated at the strategic intersection of two major mineralised trends—the Battle Mountain-Eureka and Alligator Ridge Gold Belts – belts containing multi-million-ounce deposits and operating mines.
- **Carlin-Style Scale Potential:** Targeting large-scale, sediment-hosted gold deposits characteristic of Nevada's most prolific gold deposits.
- **Proven Geochemical & Structural Trap:** Surface sampling confirmed anomalous gold accompanied by classic Carlin-style indicator elements (arsenic, antimony, thallium, and barium) along a major silicified structure and favourable anticline.
- **Historical Drill Success Open at Depth:** Previous drilling by Freeport intersected **47m @ 0.14 g/t Au** (from 75m to end of hole at 122m) in hole NWK-008, which terminated in mineralisation.



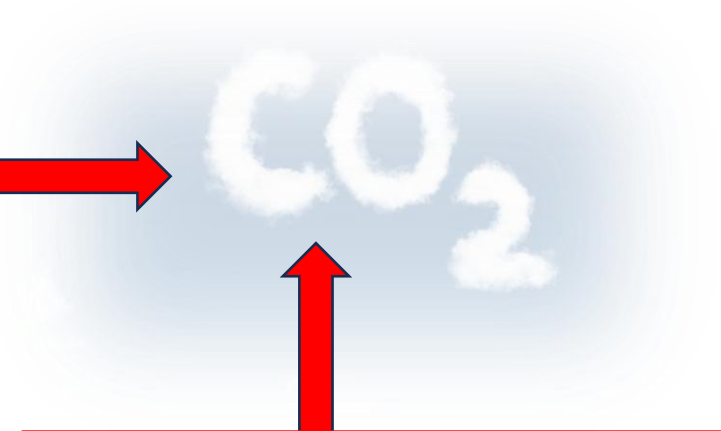
NATURAL POZZOLAN FOR GREEN CEMENT & CONCRETE

Pozzolan: any material which is cementitious when mixed with lime and water.

- The production of Portland cement, the traditional binding (cementitious) material in mortars and concrete is responsible for 8% of global CO_2 emissions.
- Pozzolans can replace a significant portion of Portland cement in mortars and concrete mixes – producing a greener cement with less embodied carbon. Pozzolans are “supplementary cementitious materials”.

Pozzolans can be industrial by products

e.g. the ash (“Fly ash”) produced from burning coal in power stations.



or Natural:

e.g. glassy volcanic ash and pyroclastic material.

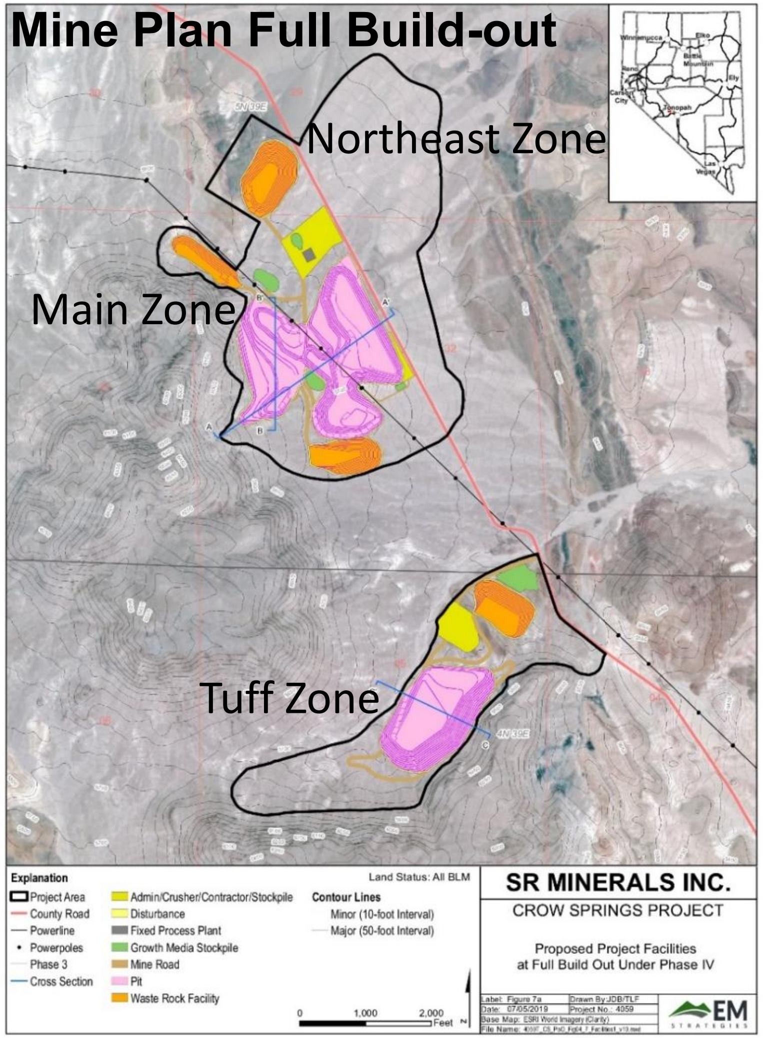
- Natural pozzolans use is increasing.
- Momentum building in the supplementary cementitious materials space. This was led by Eco Material Technologies’ investment in the Kirkland natural pozzolan mine in Arizona, followed by the acquisition of the Geofortis’ natural pozzolan operation in Utah by Ash Grove Cement, and most recently by the US$2.1 billion acquisition of Eco Material Technologies by global buildings material group, CRH.

CS NATURAL POZZOLAN PROJECT, NEVADA

SUNRISE RESOURCES plc

Mine Ready and permitted for production

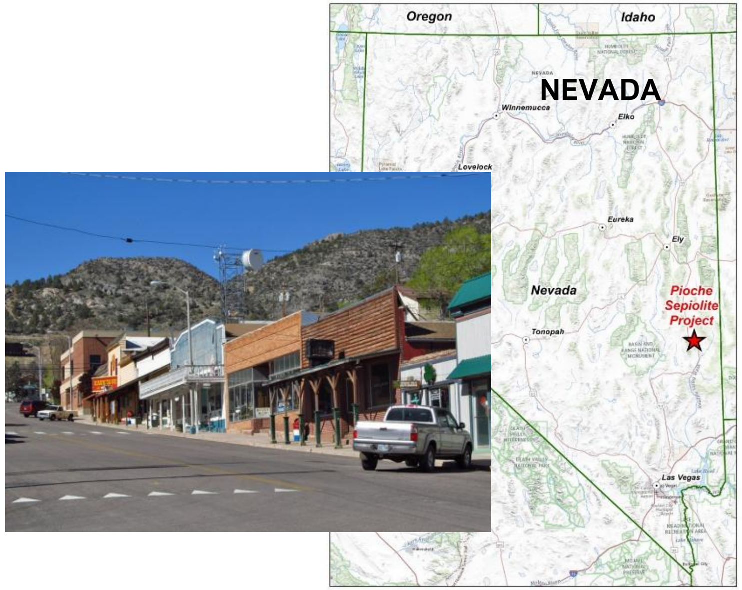
- Key mine permits in place, first drill hole to issue of mine permit in just 4 years. Permitted for up to 500,000 tons/year.
- Long-life open-pit mine project – 27-year mine plan targeting production of:
  - ➢ 14.5 million tons of pozzolan at starting rate of 100,000 tons/per year, climbing up to 500,000 tons/per year.
- Large unexplored areas (Northeast Zone) can substantially increase mine life.
- Targeting growing pozzolan markets in southern California and Nevada.
- Fly ash pozzolan currently sells for c. US$120-125 delivered into southern California, Las Vegas and sets a benchmark for pricing natural pozzolan.
- Cement price is currently around US$140 and rising.
- Book value (Company Spend) £1.4 million.
- Two truckloads, each 25-ton, recently provided to potential customer for testing in green cement and concrete mixes. Results awaited.

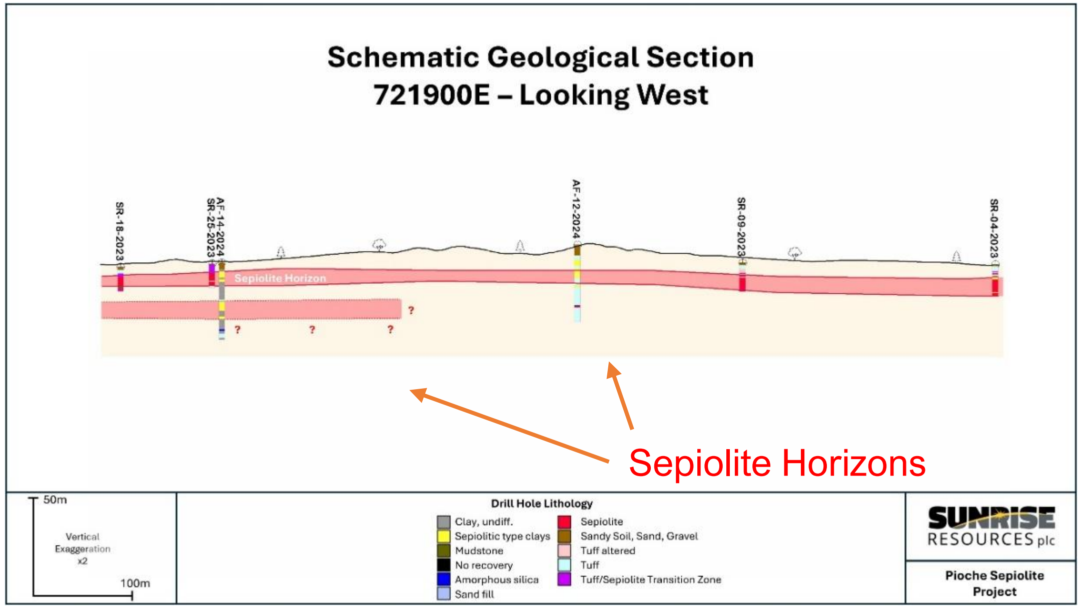


PIOCHE SEPIOLITE PROJECT, NEVADA

A large drill-defined deposit of the rare clay mineral, sepiolite.

- Previously under sale option to Spanish company for US$1.4 million + 3% revenue royalty. Option fees received: US$150,000.
- Explored under option – trenching, drilling and sample testing.
- Only other US sepiolite mine is limited by areas of critical environmental concern.





Sepiolite is a very uncommon clay because of both its unique characteristics and scarce occurrence. There are very few commercial deposits in the world.

It is used in light-weight non-clumping pet litters; extensively in agriculture as a slow-release absorbent and adsorbent carrier for chemicals and pesticides; in animal feeds as a binder and carrier for nutrients and growth promoter and as a suspending agent and viscosity modifier in drilling muds, paints, medicines, pharmaceuticals and cosmetics.

Prices for sepiolite products depend on percentage sepiolite content and the degree of processing which affects the applications and can reach over US $1,800/t for specialist sepiolite products.

ROYALTY INTERESTS

SUNRISE RESOURCES plc

Four royalty and royalty-linked interests across gold, copper and industrial minerals in Nevada's prolific Walker Lane Minerals Belt provide multiple routes to future value

Royalties have potential to provide recurring, high quality, risk-free income streams without capital contribution and regardless of profitability.

Crow Springs Diatomite (Industrial Mineral) Project - US$6/tonne ore mined.

- Project now being developed by Dicalite Management Group as source of ore for their existing Basalt diatomite production facility.

Jacksons Wash Gold Project - Option for US$500,000 payout 2.5% Net Smelter Return.

- Option held by major international gold producer Kinross Gold Corporation.
- Integral to Kinross's Montezuma Gold Project – advanced stage exploration.

Garfield Copper Project - 2% Net Smelter Return.

- Project under exploration by Guardian Metal Resources for porphyry copper deposit.
- Recent nearby discovery provides regional geological validation: VR Resources Ltd.'s New Boston Project, located in the Garfield Hills close to the Garfield Project, has demonstrated a large-footprint polymetallic porphyry-skarn system with similar styles of mineralisation.

Stonewall Gold Project - 2% Net Smelter Return.

- Project under exploration by Guardian Metal Resources for epithermal gold deposit.

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Photo: Reese Ridge outcrop samples: 13.6% zinc, 12.8% lead 146 ppm silver & 68ppm gallium